

V.11 Dana Yang Diperoleh daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor	
OLEH SEKTOR AWAM																						BY PUBLIC SECTOR	
Sekuriti Hutang																						Debt Securities	
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	600.0	200.0	300.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Hutang	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	New Issues of Debt Securities Issues	
Tolak: Penebusan																						Less: Redemptions	
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	GII	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB	
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	Less: Government Holdings	
Dana Bersih yang Diperoleh oleh Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	Net Funds Raised by the Public Sector	
OLEH SEKTOR SWASTA																						BY PRIVATE SECTOR	
Saham/Waran																						Shares/Warrants	
Saham Biasa¹																						Ordinary Shares¹	
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	Initial Public Offers	
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	Special Issues	
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares	
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants	
Terbitan Saham Baru/Waran	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	New Issues of Shares/Warrants	
Sekuriti Hutang²																						Debt Securities²	
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	269.4	Bonds with Warrants	
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	121.7	316.6	581.8	Convertible Bonds	
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	378.5	Islamic Bonds
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Asset Backed Bonds
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Medium Term Notes ⁴
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,903.6	2,602.7	New Issues of Debt Securities	
Tolak: Penebusan																						Less: Redemptions	
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Private Debt Securities ³	
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,853.6	2,129.4	Net Issues of Debt Securities	
Dana Bersih yang Diperoleh oleh Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	Net Funds Raised by the Private Sector	
Dana Bersih yang Diperoleh daripada Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	Net Funds Raised in the Capital Market	

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Berdagang Boleh Tukar Tidak Boleh Tebus.
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Redeemable Convertible/Unsecured Loan Stocks.
2 Excludes bonds issued by the banking institutions.
3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.
4 Beginning from January 2004.

Dana Yang Diperoleh daripada Pasaran Modal Funds Raised in the Capital Market

RM juta

RM million

Sektor	2003												2004												2005	Sektor
	Jan.	Feb.	Mac	Apr.	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov.	Dis.	Jan.	Feb.	Mac	Apr.	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov.	Dis.	Jan.	
OLEH SEKTOR AWAM																										BY PUBLIC SECTOR
Sekuriti Hutang																										Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	2,000.0	5,000.0	10,729.8	-	2,000.0	6,131.9	5,982.2	-	6,650.0	-	2,768.4	-	-	6,000.0	5,000.0	2,000.1	4,000.0	8,763.4	2,000.1	4,388.6	4,000.0	2,020.6	-	5,000.0	-	<i>Malaysian Government Securities (MGS)</i>
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>MGS Advanced Subscriptions</i>
Bon Khazanah	-	-	877.8	-	-	861.9	-	-	816.7	-	-	789.5	-	-	-	-	-	-	-	-	951.8	-	-	-	833.2	<i>Khazanah Bonds (KB)</i>
Terbitan Pelaburan Kerajaan	-	-	1,729.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,440.1	-	-	-	1,242.7	-	-	-	<i>Government Investment Issues (GI)</i>
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	500.0	-	500.0	-	-	-	500.0	-	442.8	-	-	366.1	<i>Malaysia Savings Bonds (MSB)</i>
Terbitan Baru Sekuriti Hutang	2,000.0	5,000.0	13,336.9	0.0	2,000.0	6,993.7	5,982.2	-	7,466.7	-	2,768.4	789.5	-	6,500.0	5,000.0	2,500.1	4,000.0	10,203.6	2,500.1	4,388.6	5,691.9	3,706.1	0.0	5,000.0	1,199.3	New Issues of Debt Securities Issues
Tolak: Penebusan																										Less: Redemptions
SKM	-	-	10,300.0	-	-	1,500.0	3,700.0	-	3,100.0	-	-	-	-	-	5,500.0	-	-	9,700.0	700.0	-	1,300.0	1,000.0	-	-	-	<i>MGS</i>
Bon Khazanah	-	-	-	-	-	1,000.0	-	-	1,000.0	-	-	1,000.0	-	-	-	-	-	1,000.0	-	-	1,150.0	-	-	-	-	<i>KB</i>
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000.0	-	-	-	-	-	-	-	<i>GI</i>
Bon Simpanan Malaysia	0.5	0.9	0.7	0.4	1.4	0.6	0.4	1.1	0.7	0.5	0.8	0.6	0.6	454.5	0.0	0.5	1.4	0.7	2.2	1.6	1.0	3.0	2.4	1.2	4.4	<i>MSB</i>
Tolak: Milikan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Less: Government Holdings
Dana Bersih yang Diperoleh oleh Sektor Awam	1,999.5	4,999.1	3,036.2	(0.4)	1,998.6	4,493.1	2,281.8	(1.1)	3,365.9	(0.5)	2,767.6	(211.1)	(0.6)	6,045.5	(500.0)	2,499.5	3,998.6	(2,497.1)	1,797.9	4,387.0	3,240.8	2,703.1	(2.4)	4,998.8	1,194.9	Net Funds Raised by the Public Sector
OLEH SEKTOR SWASTA																										BY PRIVATE SECTOR
Saham/ICULS/Waran																										Shares/ICULS/Warrants
Saham Biasa¹																										Ordinary Shares¹
Tawaran Awam Permulaan	83.5	-	152.6	17.0	128.2	28.2	347.2	156.3	56.2	2,315.0	418.1	249.9	90.0	147.1	146.1	87.2	118.9	146.8	840.6	238.6	208.3	1,402.5	120.0	470.7	757.9	<i>Initial Public Offers</i>
Terbitan Hak	88.8	64.5	-	179.6	-	-	106.9	137.5	360.7	191.3	371.6	781.8	206.1	46.8	195.5	90.1	177.1	188.7	100.8	113.8	115.0	205.0	48.5	7.0	88.4	<i>Rights Issues</i>
Penempatan Persendirian/Tawaran Jualan Secara Terhad	21.0	9.5	15.5	35.9	6.3	146.4	127.3	92.1	21.4	142.6	57.7	31.5	327.3	231.3	59.7	51.1	70.6	-	45.5	-	-	-	-	52.4	26.5	<i>Private Placement/Restricted Offer-for-Sale</i>
Terbitan Khas	-	-	38.3	-	4.8	30.1	562.1	23.4	13.0	-	-	-	-	41.8	10.0	16.2	-	-	-	-	-	-	-	-	-	<i>Special Issues</i>
Saham Terpilih	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	46.0	67.5	-	7.2	-	-	-	4.1	-	-	-	-	10.0	15.1	7.6	-	15.0	-	-	-	-	10.4	-	-	Warrants
Terbitan Saham Baru/Waran	193.3	120.0	273.8	232.5	146.5	204.7	1,163.5	413.3	451.4	2,648.9	860.4	1,063.2	623.4	477.1	426.4	252.2	366.6	350.4	986.9	352.4	323.3	1,617.9	168.5	530.1	872.8	New Issues of Shares/Warrants
Sekuriti Hutang²																										Debt Securities²
Bon Biasa	360.0	2,773.0	10,288.0	743.8	5,652.1	240.0	286.6	546.3	1,430.5	1,920.0	378.5	3,363.8	205.0	72.0	428.4	50.0	84.0	50.0	54.0	15.0	1,721.1	48.0	1,555.0	30.0	665.6	<i>Straight Bonds</i>
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60.0	-	-	<i>Bonds with Warrants</i>
Bon Boleh Tukar	-	18.5	410.8	-	24.4	316.1	852.4	617.3	126.1	-	760.4	51.4	-	-	537.5	574.1	45.2	1,063.4	250.0	843.3	-	22.6	-	964.8	82.0	<i>Convertible Bonds</i>
Bon berasaskan Prinsip Islam	190.0	885.0	750.0	850.0	80.0	4,060.0	135.0	80.0	-	794.5	120.0	198.4	260.0	305.1	100.0	225.8	-	-	3,562.0	200.0	1,720.4	1,320.0	-	1,411.2	250.0	<i>Islamic Bonds</i>
Bon yang disokong Aset	-	510.0	-	-	-	-	2,296.0	-	-	681.4	-	-	-	-	157.4	245.1	-	1,000.0	-	-	-	1,555.0	-	-	497.3	<i>Asset Backed Bonds</i>
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	71.0	160.0	540.0	790.0	1,815.0	520.0	220.0	106.0	576.6	100.8	2,095.6	319.6	403.0	<i>Medium Term Notes⁴</i>
Bon Cagamas	325.0	745.0	150.0	615.0	0.0	330.0	410.0	1,250.0	2,135.0	1,125.0	500.0	600.0	1,000.0	640.0	1,565.0	290.0	745.0	0.0	0.0	1,000.0	2,450.0	600.0	0.0	0.0	-	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	875.0	4,931.5	11,598.8	2,208.8	5,756.5	4,946.1	3,980.1	2,493.6	3,691.6	4,520.9	1,758.9	4,213.6	1,536.0	1,177.1	3,328.3	2,175.0	2,689.2	2,633.4	4,086.0	2,164.3	6,468.1	3,646.4	3,710.6	2,725.6	1,897.9	New Issues of Debt Securities
Tolak: Penebusan																										Less: Redemptions
Sekuriti Hutang Swasta ³	148.4	134.0	366.7	1,190.0	5,982.0	659.5	1,548.6	719.6	348.5	11,935.1	866.3	4,071.9	206.1	121.4	4,600.5	1,378.6	928.2	4,081.2	1,777.3	135.6	2,430.4	1,049.7	701.6	2,237.8	425.9	<i>Private Debt Securities³</i>
Bon Cagamas	465.0	250.0	812.0	1,770.0	0.0	0.0	855.0	1,000.0	0.0	0.0	0.0	0.0	0.0	1,000.0	1,000.0	1,270.0	900.0	0.0	905.0	837.0	780.0	0.0	144.0	330.0	-	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	261.6	4,547.5	10,420.1	(751.2)	(225.6)	4,286.6	1,576.5	774.0	3,343.1	(7,414.2)	892.6	141.7	1,329.9	55.6	(2,272.2)	(473.6)	860.9	(1,447.7)	1,403.7	1,191.7	3,257.7	2,596.7	2,865.1	157.8	1,472.0	Net Issues of Debt Securities
Dana Bersih yang Diperoleh oleh Sektor Swasta	454.9	4,667.5	10,694.0	(518.6)	(79.0)	4,491.3	2,740.0	1,187.3	3,794.4	(4,765.3)	1,753.1	1,204.9	1,953.3	532.7	(1,845.8)	(221.4)	1,227.6	(1,097.3)	2,390.7	1,544.1	3,581.0	4,214.6	3,033.5	687.9	2,344.8	Net Funds Raised by the Private Sector
Dana Bersih yang Diperoleh daripada Pasaran Modal	2,454.3	9,666.6	13,730.2	(519.0)	1,919.6	8,984.4	5,021.8	1,186.1	7,160.4	(4,765.8)	4,520.6	993.8	1,952.8	6,578.2	(2,345.8)	2,278.2	5,226.2	(3,594.4)	4,188.6	5,931.1	6,821.8	6,917.7	3,031.2	5,686.8	3,539.7	Net Funds Raised in the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Skem Priangan Tidak Berdagang Boleh Tukar Tidak Boleh Titus.

² Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

⁴ Bermula dari Januari 2004.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.

² Includes bonds issued by the banking institutions since July 2000.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

⁴ Beginning from January 2004.