Key Highlights for 3Q 2026

GDP advanced by 5.5% (2Q 2026: 6%)

What are the factors supporting growth?

Strong exports performance
Exports of Goods and Services: 25.2% (2Q 2026: 17%)

Continued household spending
Private Consumption: 4.3% (2Q 2026: 4.8%)

Robust investment activities
Gross Fixed Capital Formation: 8.1% (2Q 2026: 4.6%)

Labour market conditions remained favourable

Low unemployment rate
3%
(2Q 2026: 3%)

Continued growth in wages
4.2%
(2Q 2026: 4.2%)

Headline inflation remained stable at 1.9% (2Q: 1.9%)

What are the key factors affecting inflation?

Higher electricity charges in July and August
Electricity inflation: 2%
(2Q 2026: -3.7%)

Lower fuel prices, particularly diesel prices
Fuel inflation: 1.8%
(2Q 2026: 4.7%)

Lower core inflation accounted mainly by jewellery and watches
Core inflation: 1.7%
(2Q 2026: 1.9%)

The ringgit remained stable against currencies of major trading partners

Ringgit NEER*
-1.4%
(2Q 2026: -0.8%;
YTD: -0.5%)

MYR/USD
-0.2%
(2Q 2026: -0.8%;
YTD: -0.8%)

US Dollar Index
+0.3%
(2Q 2026: +1.2%;
YTD: +5.3%)

*NEER: Nominal Effective Exchange Rate
Note: YTD as of 16 November 2026.