



Contents

- PG 5** Key Highlights
- PG 7** International Economic Environment
- PG 11** Developments in the Malaysian Economy
- PG 27* *Box Article: The Global Chip Shortage: Implications and Opportunities for Malaysia*
- PG 37** Monetary and Financial Developments
- PG 43** The Bank's Policy Considerations
- PG 47** Macroeconomic Outlook
- PG 53** Annex