

# 4.11 Dana yang Diperoleh Daripada Pasaran Modal

## Funds Raised in the Capital Market

RM juta																				RM million			
Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor	
<b>OLEH SEKTOR AWAM</b>																						<b>BY PUBLIC SECTOR</b>	
<b>Sekuriti Hutang</b>																						<b>Debt Securities</b>	
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	600.0	200.0	300.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
<b>Terbitan Baru Sekuriti Hutang</b>	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	<b>New Issues of Debt Securities Issues</b>	
<b>Tolak: Penebusan</b>																						<b>Less: Redemptions</b>	
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	GII	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB	
<b>Tolak: Milikan Kerajaan</b>	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	<b>Less: Government Holdings</b>	
<b>Dana Bersih yang Diperoleh oleh Sektor Awam</b>	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	<b>Net Funds Raised by the Public Sector</b>	
<b>OLEH SEKTOR SWASTA</b>																						<b>BY PRIVATE SECTOR</b>	
<b>Saham/Waran</b>																						<b>Shares/Warrants</b>	
<b>Saham Biasa<sup>1</sup></b>																						<b>Ordinary Shares<sup>1</sup></b>	
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	Initial Public Offers	
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	Special Issues	
<b>Saham Terpilih</b>	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<b>Preference Shares</b>	
<b>Waran</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<b>Warrants</b>	
<b>Terbitan Saham Baru/Waran</b>	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	<b>New Issues of Shares/Warrants</b>	
<b>Sekuriti Hutang<sup>2</sup></b>																						<b>Debt Securities<sup>2</sup></b>	
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants	
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	-	121.7	316.6	Convertible Bonds	
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Islamic Bonds	
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Asset Backed Bonds	
Nota Jangka Pertengahan <sup>4</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Medium Term Notes <sup>4</sup>	
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,903.6	2,602.7	<b>New Issues of Debt Securities</b>	
<b>Tolak: Penebusan</b>																						<b>Less: Redemptions</b>	
Sekuriti Hutang Swasta	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	473.3	Private Debt Securities <sup>3</sup>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,853.6	2,129.4	<b>Net Issues of Debt Securities</b>	
<b>Dana Bersih yang Diperoleh oleh Sektor Swasta</b>	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	<b>Net Funds Raised by the Private Sector</b>	
<b>Dana Bersih yang Diperoleh daripada Pasaran Modal</b>	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	<b>Net Funds Raised in the Capital Market</b>	

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Berdagang Boleh Tukar Tidak Boleh Tebus.  
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.  
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.  
4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.  
2 Excludes bonds issued by the banking institutions.  
3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.  
4 Beginning from January 2004.



## Dana yang Diperoleh Daripada Pasaran Modal

### Funds Raised in the Capital Market

Sektor	2005								2006								2007				Sector					
	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov	Dec	Jan.	Feb.	Mac	Apr	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov	Dec		Jan.	Feb.	Mac	Apr	
<b>OLEH SEKTOR AWAM</b>																								<b>BY PUBLIC SECTOR</b>		
<b>Sekuriti Hutang</b>																								<b>Debt Securities</b>		
Sekuriti Kerajaan Malaysia (SKM)	2,069.8	2,251.5	1,000.0	2,032.7	5,200.2	5,500.0	-	1,000.0	1,352.9	1,211.6	2,700.1	-	2,909.8	2,831.2	-	6,324.3	3,000.1	3,000.0	-	3,500.0	3,509.1	2,999.9	3,599.7	3,080.2	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	2,000.0	-	-	-	3,500.0	-	-	-	-	-	-	3,000.0	-	-	-	3,500.0	-	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	404.2	-	-	416.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
<b>Terbitan Baru Sekuriti Hutang</b>	2,069.8	2,251.5	1,404.2	2,032.7	5,200.2	5,916.5	-	3,000.0	1,352.9	1,211.6	2,700.1	3,500.0	2,909.8	2,831.2	3,000.0	6,324.3	3,000.1	3,000.0	3,000.0	5,500.0	3,509.1	2,999.9	7,099.7	3,080.2	<b>New Issues of Debt Securities Issues</b>	
<b>Tolak: Penebusan</b>																								<b>Less: Redemptions</b>		
SKM	-	-	-	-	2,450.0	1,500.0	-	3,350.0	-	-	500.0	1,300.0	-	-	-	7,000.0	1,200.0	-	2,000.0	850.0	-	-	4,800.0	-	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	1,700.0	-	-	-	-	-	-	-	-	-	930.0	-	-	1,020.0	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	3,000.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	GII	
Bon Simpanan Malaysia	4.0	3.4	9.0	6.6	5.5	10.0	5.8	3.2	10.8	487.2	2.5	495.2	5.2	2.1	485.7	6.1	3.2	427.8	4.1	1.3	354.0	2.1	1.8	373.8	MSB	
<b>Tolak: Milikan Kerajaan</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<b>Less: Government Holdings</b>
<b>Dana Bersih yang Diperoleh oleh Sektor Awam</b>	2,065.8	2,248.1	1,395.2	2,026.1	2,744.7	4,406.5	(5.8)	(3,353.2)	1,342.1	724.4	497.6	1,704.8	2,904.6	2,829.1	2,514.3	(681.8)	1,796.9	2,572.3	995.9	3,718.7	3,155.1	2,997.8	1,277.8	2,706.4	<b>Net Funds Raised by the Public Sector</b>	
<b>OLEH SEKTOR SWASTA</b>																								<b>BY PRIVATE SECTOR</b>		
<b>Saham/ICULS/Waran</b>																								<b>Shares/ICULS/Warrants</b>		
<b>Saham Biasa<sup>1</sup></b>																								<b>Ordinary Shares<sup>1</sup></b>		
Tawaran Awam Permulaan	179.2	822.8	490.9	88.0	85.0	122.2	540.6	111.3	47.0	-	259.1	234.6	-	142.7	326.0	25.1	20.0	121.4	249.5	93.5	231.8	221.5	119.6	430.9	Initial Public Offers	
Terbitan Hak	29.9	-	16.3	-	149.1	69.7	34.5	161.7	66.5	-	-	-	-	-	132.9	-	-	-	-	168.0	30.8	-	-	-	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	185.5	-	-	-	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Special Issues	
<b>Saham Terpilih</b>																								<b>Preference Shares</b>		
<b>Waran</b>	8.5	6.3	-	5.5	15.9	3.4	-	-	8.9	-	-	6.8	-	-	6.6	7.0	-	-	-	-	-	0.9	5.1	-	-	<b>Warrants</b>
<b>Terbitan Saham Baru/Waran</b>	217.5	829.1	507.2	93.5	250.0	195.3	575.1	273.0	122.4	-	259.1	241.5	-	142.7	465.5	32.1	20.0	121.4	249.5	261.5	449.1	226.5	119.6	430.9	<b>New Issues of Shares/Warrants</b>	
<b>Sekuriti Hutang<sup>2</sup></b>																								<b>Debt Securities<sup>2</sup></b>		
Bon Biasa	175.5	251.4	46.1	15.0	469.4	1,289.5	56.3	682.3	389.0	24.3	910.0	783.8	1,198.9	-	528.0	940.0	1,871.6	13.0	237.5	1,771.0	-	30.0	-	1,555.4	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants
Bon Boleh Tukar	-	76.5	-	-	213.9	490.3	-	331.8	-	-	-	-	-	-	155.8	-	-	-	-	-	-	30.8	-	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	1,060.0	1,182.0	763.6	995.0	190.0	1,295.0	1,400.0	2,225.0	-	-	695.0	80.0	2,585.0	-	60.0	430.6	310.0	-	200.0	420.0	-	-	-	2,500.0	Islamic Bonds	
Bon yang disokong Aset	-	-	-	2,050.0	1,160.3	-	442.0	2,060.0	-	-	-	462.0	283.9	-	-	-	-	800.0	-	-	-	950.0	-	-	-	Asset Backed Bonds
Nota Jangka Pertengahan <sup>4</sup>	2,780.2	614.5	1,278.4	722.1	1,822.1	388.6	1,745.2	1,395.3	1,820.8	123.6	2,925.9	1,819.6	1,054.6	550.7	1,273.7	1,725.3	638.1	1,564.3	1,814.2	1,276.7	1,214.0	884.9	3,122.0	6,306.5	Medium Term Notes <sup>4</sup>	
Bon Cagamas	200.0	-	-	-	1,360.0	-	-	1,000.0	1,850.0	835.0	-	800.0	1,165.0	-	1,000.0	300.0	-	-	-	200.0	-	350.0	1,000.0	400.0	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	4,215.7	2,124.4	2,088.1	3,782.1	3,855.7	4,823.4	3,643.5	6,694.4	3,209.8	1,997.9	5,365.9	2,683.4	6,100.5	1,999.6	2,017.6	4,095.9	3,119.7	2,377.3	2,251.7	3,667.7	2,194.8	1,264.8	4,122.0	10,761.9	<b>New Issues of Debt Securities</b>	
<b>Tolak: Penebusan</b>																								<b>Less: Redemptions</b>		
Sekuriti Hutang Swastā	717.6	2,001.0	1,584.5	921.2	861.0	467.4	2,238.2	1,245.0	1,341.4	738.6	1,815.5	880.9	3,557.0	1,066.2	1,498.5	1,305.7	2,725.5	493.3	1,578.9	3,615.1	1,827.4	707.2	1,150.2	3,615.6	Private Debt Securities <sup>3</sup>	
Bon Cagamas	-	-	1,410.0	850.0	-	750.0	-	-	-	50.0	1,552.0	700.0	1,480.0	-	1,410.0	2,650.0	-	1,325.0	875.0	860.0	1,240.0	-	1,465.0	800.0	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	3,498.1	123.4	(906.4)	2,010.9	2,994.7	3,606.0	1,405.4	5,449.4	1,868.4	1,209.3	1,998.4	1,102.5	1,063.5	933.4	(890.9)	140.2	394.2	559.0	(202.1)	(807.4)	(872.6)	557.6	1,506.7	6,346.3	<b>Net Issues of Debt Securities</b>	
<b>Dana Bersih yang Diperoleh oleh Sektor Swasta</b>	3,715.6	952.5	(399.3)	2,104.4	3,244.8	3,801.3	1,980.4	5,722.4	1,990.8	1,209.3	2,257.4	1,344.0	1,063.5	1,076.0	(425.4)	172.3	414.2	680.4	47.4	(545.9)	(423.5)	784.2	1,626.3	6,777.2	<b>Net Funds Raised by the Private Sector</b>	
<b>Dana Bersih yang Diperoleh daripada Pasaran Modal</b>	5,781.4	3,200.7	995.9	4,130.5	5,989.4	8,207.8	1,974.6	2,369.2	3,332.9	1,933.7	2,755.0	3,048.7	3,968.2	3,905.1	2,088.9	(509.5)	2,211.1	3,252.7	1,043.3	3,172.8	2,731.6	3,782.0	2,904.1	9,483.5	<b>Net Funds Raised in the Capital Market</b>	

<sup>1</sup> Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

<sup>2</sup> Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.

<sup>3</sup> Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

<sup>4</sup> Bermula dari Januari 2004.

<sup>1</sup> Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.

<sup>2</sup> Includes bonds issued by the banking institutions since July 2000.

<sup>3</sup> Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

<sup>4</sup> Beginning from January 2004.