



**APPLICATION FORM  
FORM 10A  
(BORROWING FROM NON-RESIDENTS)**

**Pengarah  
Jabatan Pentadbiran Pertukaran Asing  
Bank Negara Malaysia  
Jalan Dato' Onn  
50480 Kuala Lumpur.  
Fax No: +603-26913266/26937732  
Website : <http://www.bnm.gov.my/fxadmin>**

Please fill in where applicable and tick (✓) where appropriate

**Submission by applicant seeking approval / registration**

**Submission on behalf of the applicant (third party)**

Authorised Signatory:

Name:

Designation & Department:

Date:

Company Stamp



<p><b>Basic Group</b></p>	<p><input type="checkbox"/> Individual</p> <p><input type="checkbox"/> Sole Proprietor</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Professional Body (such as lawyers, doctors, accountants who are not registered with Suruhanjaya Syarikat Malaysia)</p> <p><input type="checkbox"/> Company</p> <p>For a resident company, please also indicate the controlling status:</p> <p><input type="checkbox"/> Resident Controlled Company (RCC)</p> <p><input type="checkbox"/> Non-Resident Controlled Company (NRCC)</p> <p><input type="checkbox"/> Federal/General Government (include embassies)</p> <p><input type="checkbox"/> State Government</p> <p><input type="checkbox"/> Local Government</p> <p><input type="checkbox"/> Statutory Body</p> <p><input type="checkbox"/> Trade Union</p> <p><input type="checkbox"/> Co-operative</p> <p><input type="checkbox"/> Society / Association</p> <p><input type="checkbox"/> International Organisation</p> <p><input type="checkbox"/> Foundation</p> <p><input type="checkbox"/> Others</p>
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**Details of third party (for application submitted on behalf of applicant)**

<p>Name of Company / Individual</p> <p>Correspondence Address</p>   <p>Contact person</p> <p>Designation</p> <p>Telephone no.</p> <p>Facsimile no.</p> <p>E-mail address</p>	
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2. DETAILS OF APPLICATION					
Lender	Country	Relationship with borrower	Currency /Lock in currency	Amount	RM equivalent
<input type="checkbox"/> Single currency <input type="checkbox"/> Multi currency <input type="checkbox"/> Multi-tranche single currency <input type="checkbox"/> Multi-tranche multi currency					
For multi currency borrowing, please provide the proposed currency and amount, if known:			Currency	Amount	
Category of borrowing		<input type="checkbox"/> Conventional <input type="checkbox"/> Islamic			
<b>Terms and conditions</b>		<i>Please complete Attachment 10A</i>			
<b>Draw down schedule</b>		<i>Please complete Schedule C</i>			
3. PURPOSE OF BORROWING					
Funds for use offshore			Currency	Amount	RM Equivalent
<input type="checkbox"/> Import of raw materials					
<input type="checkbox"/> Import of machinery / equipment					
<input type="checkbox"/> Repayment of other offshore borrowing (Please also complete part 5 of this form)					
<input type="checkbox"/> Prepayment of other offshore borrowing (Please also complete part 5 of this form)					
<input type="checkbox"/> Investment abroad (Please complete Form 9A or 9C, whichever applicable)					

<input type="checkbox"/> Lending to non-residents (Please complete Form 6B)			
<input type="checkbox"/> Others (Please specify) .....			
<b>Sub-total</b>			
<b>Funds for use onshore</b>	Currency	Amount	RM equivalent
<input type="checkbox"/> Purchase of raw materials			
<input type="checkbox"/> Purchase of machinery/equipment			
<input type="checkbox"/> Refinancing of ringgit borrowing			
<input type="checkbox"/> Refinancing of foreign currency borrowing			
<input type="checkbox"/> Renovation/Expansion of building			
<input type="checkbox"/> Build new plants/production lines			
<input type="checkbox"/> Purchase of land & buildings			
<input type="checkbox"/> Working capital- e.g. administrative expenses, salaries, utilities			
<input type="checkbox"/> Others (Please specify) .....			
<b>Sub-total</b>			
<b>Total</b>			

4. EXISTING BORROWING OF APPLICANT/GROUP OF ENTITIES WITH PARENT-SUBSIDIARY RELATIONSHIP IN MALAYSIA				
	Applicant (Based on latest management account as at _____ (dd/mm/yyyy))		Group of Entities With Parent-Subsidiary Relationship (Based on audited account as at _____ (dd/mm/yyyy) if latest management account is not available)	
	Limit (RM)	Outstanding (RM)	Limit (RM)	Outstanding (RM)
Borrowing obtained from:				
• Non-resident in Foreign Currency				
• Non-resident in Ringgit (EA)				
• Resident bank in Foreign Currency				
• Resident non-bank in Foreign Currency				
• Resident in Ringgit				
<b>Sub-total</b>				
• Financial guarantees obtained from offshore financial institutions other than Labuan offshore banks				
<b>Total</b>				
5. REPAYMENT/PREPAYMENT OF EXISTING OFFSHORE BORROWING (Only applicable if the purpose of borrowing is to repay or prepay other offshore borrowing)				
<b>(a) Details of borrowing to be repaid/prepaid</b>				
Loan ID (if applicable)	Approval date	Currency	Amount outstanding as at ..... (dd/mm/yyyy)	Amount to be repaid/prepaid
<b>(b) Reason(s) for obtaining the offshore borrowing for repayment/prepayment</b> (Please provide attachment, if necessary)				

<b>6.</b>	<b>GROSS INCOME</b>		
Total gross income for the last financial year ended _____ (dd/mm/yyyy)	Gross Income: (a) In Ringgit (b) In foreign currency (to be stated in RM equivalent)	RM	%
	<b>Total</b>		
(To be completed by manufacturing/trading company only)  (a) Sales in Malaysia  Free Zone & Licensed Manufacturing Warehouse  Others  (b) Sales outside Malaysia	Amount (RM)	%	
<b>7.</b>	<b>SHAREHOLDERS' FUNDS APPLICANT AND GROUP OF ENTITIES WITH PARENT-SUBSIDIARY RELATIONSHIP IN MALAYSIA as at _____ (dd/mm/yyyy)</b> <b>(Based on latest audited accounts)</b>		
	Company (Applicant)  (RM)	Group Of Entities With Parent-Subsidiary Relationship (Consolidated) (RM)	
	Paid-up capital	_____	_____
	Share premium	_____	_____
	Capital revaluation reserves	_____	_____
	Revenue reserves/(losses)	_____	_____
	Others	_____	_____
	<b>Shareholders' funds</b>	=====	=====
<b>8.</b>	<b>NET WORKING FUNDS OF A MALAYSIAN BRANCH AS AT _____ (dd/mm/yyyy)</b> <b>RM _____</b> <b>(If applicant is a Malaysian branch of an overseas company)</b>		
<b>9.</b>	<b>BENEFITS TO MALAYSIA</b> (Please provide attachment, if necessary)		

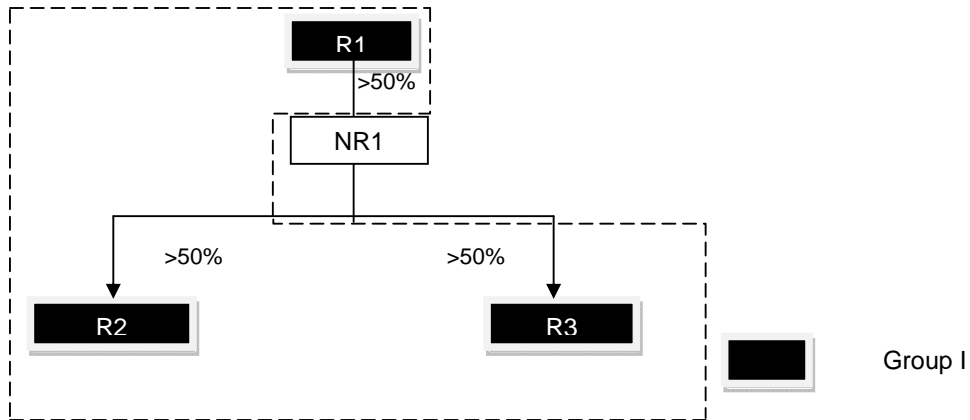
10.

**BACKGROUND, RATIONALE AND OTHER INFORMATION TO SUPPORT THE APPLICATION**

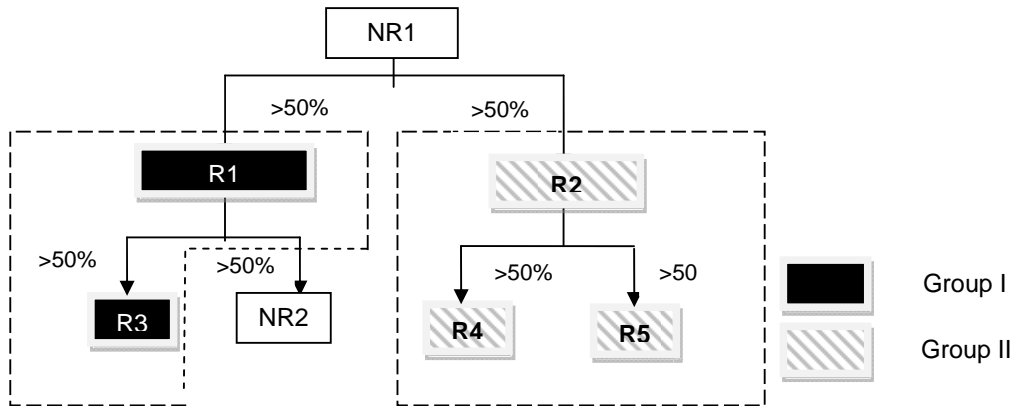


Definition of Group of Entities With Parent-Subsidiary Relationship In Malaysia

(a)



(b)



Note : R - refers to a resident entity  
NR - refers to a non-resident entity

PROPOSED REPAYMENT SCHEDULE FOR OFFSHORE BORROWING

Repayment		dd	mm	yyyy	Currency	Amount	RM equivalent
1	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
2	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
3	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
4	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
5	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
6	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
7	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
8	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
9	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
10	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
<b>Grand total</b>							

Note:

1. "1<sup>st</sup> half" refers to the first 15 days and "2<sup>nd</sup> half" subsequent 15 days. If exact date is known please indicate in the given column.
2. Grand total should tally with amount applied
3. All amounts should be reported in full value.
4. If remittance schedule covers period longer than specified above, please provide additional attachment using similar format

PROPOSED DRAW DOWN SCHEDULE FOR OFFSHORE BORROWING

Draw down		dd	mm	yyyy	Currency	Amount	(RM equivalent)
1	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
2	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
3	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
4	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
5	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
6	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
7	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
8	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
9	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
10	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
11	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
12	1 <sup>st</sup> half						
	2 <sup>nd</sup> half						
	Exact date (if available)						
Grand total							

Note:

1. "1<sup>st</sup> half" refers to the first 15 days and "2<sup>nd</sup> half" subsequent 15 days of the month. If exact date is known please indicate in the given column.
2. Grand total should tally with amount applied
3. All amounts should be reported in full value.
4. If remittance schedule covers period longer than specified above, please provide additional attachment using similar format

**TERMS & CONDITIONS OF BORROWING**

<p>Type of borrowing</p>	<p><input type="checkbox"/> Term loan</p> <p><input type="checkbox"/> Revolving credit</p> <p><input type="checkbox"/> Advance / Inter-company loan</p> <p><input type="checkbox"/> Suppliers' credit of more than 12 months for capital goods</p> <p><input type="checkbox"/> Issuance of debt instruments :</p> <p style="padding-left: 20px;"><input type="checkbox"/> Bond and notes</p> <p style="padding-left: 20px;"><input type="checkbox"/> Loan Stock:</p> <p style="padding-left: 40px;"><input type="checkbox"/> Redeemable                      <input type="checkbox"/> Convertible</p> <p style="padding-left: 40px;"><input type="checkbox"/> Irredeemable</p> <p style="padding-left: 20px;"><input type="checkbox"/> Others (Please specify) _____</p> <p><input type="checkbox"/> Others (Please specify) _____</p>	
<p>Main terms of borrowing</p>	<p>Tenure</p>	<p><input type="checkbox"/> Fixed ____ Year(s) ____ Month(s)</p> <p><input type="checkbox"/> No fixed tenure</p>
	<p>Interest/coupon rate/yield to maturity (for zero coupon bond)</p>	
	<p>Indicative rate of return</p> <p>Profit sharing formula (Applicable only for Islamic instrument)</p>	<p>_____ % per annum</p> <p>_____ : _____ sharing ratio (Lender : Borrower)</p>
	<p>Option/convertibility</p>	<p><input type="checkbox"/> Convertible into equity</p> <p><input type="checkbox"/> Exchangeable with another securities</p> <p><input type="checkbox"/> Call option by issuer</p> <p><input type="checkbox"/> Put option by holder</p> <p><input type="checkbox"/> Prepayment allowed by lender</p> <hr/> <p>Period for Option/convertibility can be exercised :</p> <p>Start date _____ (dd/mm/yyyy)</p> <p>End date _____ (dd/mm/yyyy)</p> <hr/> <p>Terms for Option/convertibility can be exercised: (Please describe)</p> <p>_____</p> <p>_____</p>

	Cross default clause	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	Repayment schedule	<input type="checkbox"/> Fixed schedule ( <i>Please complete Schedule B</i> ) <input type="checkbox"/> No fixed schedule		
	Fees	Currency	Amount	% of principal
	Security			
	Others			