



**APPLICATION FORM  
FORM 10F  
(ISSUANCE OF REDEEMABLE PREFERENCE SHARES (RPS) TO NON-RESIDENTS)**

**Pengarah  
Jabatan Pentadbiran Pertukaran Asing  
Bank Negara Malaysia  
Jalan Dato' Onn  
50480 Kuala Lumpur.  
Fax No: +603-26913266/26937732  
Website : <http://www.bnm.gov.my/fxadmin>**

Please fill in where applicable and tick (✓) where appropriate

**Submission by applicant seeking approval / registration**

**Submission on behalf of the applicant (third party)**

Authorised Signatory:

Name:

Designation & Department:

Date:

Company Stamp

1.	<b>PARTICULARS OF APPLICANT</b>
<b>Name of applicant</b>	
<u>For resident:</u>  Business registration/NRIC no.	
<u>For non-resident:</u>  Passport no.  Nationality	
Registered address          Correspondence address (If different from above)       Contact person  Designation  Telephone no.  Facsimile no.  E-mail address	
Principal business activity/occupation of applicant (for company, base on information as contained in the audited account)	

<p>Basic Group</p>	<p><input type="checkbox"/> Individual</p> <p><input type="checkbox"/> Sole Proprietor</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Professional Body (such as lawyers, doctors, accountants who are not registered with Suruhanjaya Syarikat Malaysia)</p> <p><input type="checkbox"/> Company</p> <p>For a resident company, please also indicate the controlling status:</p> <p><input type="checkbox"/> Resident Controlled Company (RCC)</p> <p><input type="checkbox"/> Non-Resident Controlled Company (NRCC)</p> <p><input type="checkbox"/> Federal/General Government (include embassies)</p> <p><input type="checkbox"/> State Government</p> <p><input type="checkbox"/> Local Government</p> <p><input type="checkbox"/> Statutory Body</p> <p><input type="checkbox"/> Trade Union</p> <p><input type="checkbox"/> Co-operative</p> <p><input type="checkbox"/> Society / Association</p> <p><input type="checkbox"/> International Organisation</p> <p><input type="checkbox"/> Foundation</p> <p><input type="checkbox"/> Others</p>
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**Details of third party (for application submitted on behalf of applicant)**

<p>Name of Company / Individual</p> <p>Correspondence Address</p>   <p>Contact person</p> <p>Designation</p> <p>Telephone no.</p> <p>Facsimile no.</p> <p>E-mail address</p>	
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<b>2. DETAILS OF APPLICATION</b>	
Total amount of issuance	RM .....
Amount applied for (issuance to non-residents only)	RM .....
<i>Note : All information below should relate to issuance of RPS to non-residents only.</i>	
Terms and conditions	<i>Please complete Attachment 10F</i>
<b>3. PURPOSE OF ISSUANCE</b>	
<b>Funds for use offshore</b>	<b>Amount (in RM)</b>
<input type="checkbox"/> Import of raw materials	
<input type="checkbox"/> Import of machinery / equipment	
<input type="checkbox"/> Repayment of offshore borrowing (Please also complete part 5 of this form)	
<input type="checkbox"/> Prepayment of offshore borrowing (Please also complete part 5 of this form)	
<input type="checkbox"/> Investment abroad (Please complete Form 9A or 9C, whichever applicable)	
<input type="checkbox"/> Lending to non-residents (Please complete Form 6B)	
<input type="checkbox"/> Others (Please specify) .....	
<b>Sub-total</b>	
<b>Funds for use onshore</b>	<b>Amount (in RM)</b>
<input type="checkbox"/> Purchase of raw materials	
<input type="checkbox"/> Purchase of machinery/equipment	
<input type="checkbox"/> Refinancing of domestic borrowing	
<input type="checkbox"/> Renovation/expansion of building	
<input type="checkbox"/> Build new plants/production lines	

<input type="checkbox"/>	Purchase of land & buildings			
<input type="checkbox"/>	Working capital- e.g. administrative expenses, salaries, utilities			
<input type="checkbox"/>	Others (Please specify) .....			
<b>Sub-total</b>				
<b>Total</b>				
<b>4.</b>	<b>EXISTING BORROWING OF APPLICANT / GROUP OF ENTITIES WITH PARENT-SUBSIDIARY RELATIONSHIP IN MALAYSIA</b>			
	Applicant (Based on latest management account as at _____ (dd/mm/yyyy))	Group of Entities With Parent- Subsidiary Relationship (Based on audited account as at _____ (dd/mm/yyyy) if latest management account is not available)		
	Limit (RM)	Outstanding (RM)		
	Limit (RM)	Outstanding (RM)		
Borrowing obtained from:				
• Non-resident in foreign currency				
• Non-resident in ringgit (EA)				
• Resident bank in foreign currency				
• Resident non-bank in foreign currency				
• Resident in ringgit				
<b>Sub-total</b>				
Financial guarantees obtained from offshore financial institutions other than Labuan offshore banks				
<b>Total</b>				
<b>5.</b>	<b>REPAYMENT/PREPAYMENT OF EXISTING OFFSHORE BORROWING</b> (Only applicable if the purpose of the issuance of RPS is to repay or prepay other offshore borrowing)			
<b>(a) Details of borrowing to be repaid/prepaid</b>				
Loan ID (if applicable)	Approval date	Currency	Amount outstanding as at ..... (dd/mm/yyyy)	Amount to be repaid/prepaid

**(b) Reason(s) for repayment/prepayment**  
(Please provide attachment, if necessary)

**6. SHAREHOLDERS' FUNDS OF APPLICANT AND GROUP OF ENTITIES WITH PARENT-SUBSIDIARY RELATIONSHIP IN MALAYSIA as at \_\_\_\_\_ (dd/mm/yyyy)  
(Based on latest audited accounts)**

	Company (Applicant)  (RM)	Group of Entities With Parent Subsidiary Relationship (Consolidated) (RM)
Paid-up capital	_____	_____
Share premium	_____	_____
Capital revaluation reserves	_____	_____
Revenue reserves/(losses)	_____	_____
Others	_____	_____
<b>Shareholders' funds</b>	=====	=====

**7. NET WORKING FUNDS OF A MALAYSIAN BRANCH AS AT \_\_\_\_\_ (dd/mm/yyyy)  
RM \_\_\_\_\_  
(If applicant is a Malaysian branch of an Overseas company)**

**8. BENEFITS TO MALAYSIA**  
(Please provide attachment, if necessary)

9.	<b>BACKGROUND, RATIONALE AND OTHER INFORMATION TO SUPPORT THE APPLICATION</b>

**TERMS AND CONDITIONS OF REDEEMABLE PREFERENCE SHARES (RPS)**

Type of RPS	<input type="checkbox"/> Cumulative RPS <input type="checkbox"/> Others (please specify): .....	Participation in profits of company: <input type="checkbox"/> Participating <input type="checkbox"/> Non-participating		
Main terms of RPS	No. of units to be issued			
	Par value			
	Issue price per unit			
	Dividend rate	_____ % per annum		
	Tenure	<input type="checkbox"/> Fixed _____ Year(s) _____ Month(s) <input type="checkbox"/> No fixed tenure		
	Option/convertibility etc.	<input type="checkbox"/> Convertible/exchangeable <input type="checkbox"/> Call option/early redemption by issuer <input type="checkbox"/> Put option by holder		
		Period for Option/convertibility can be exercised : Start date _____ (dd/mm/yyyy) End date _____ (dd/mm/yyyy)		
		Terms for Option/convertibility can be exercised: (Please describe) _____ _____		
Cross default clause	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Particulars of non-resident subscribers (Please complete Schedule D)	Name	Country	Amount (RM)	Proposed currency of
				Subscription      Redemption



**PROPOSED SUBSCRIPTION SCHEDULE FOR REDEEMABLE PREFERENCE SHARES (RPS)**

Subscription Schedule		dd	mm	yyyy	(RM equivalent)
1	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
2	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
3	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
4	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
5	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
6	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
7	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
8	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
9	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
10	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
11	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
12	1 <sup>st</sup> half				
	2 <sup>nd</sup> half				
	Exact date (if available)				
<b>Grand Total</b>					

Note:

1. "1<sup>st</sup> half" refers to the first 15 days and "2<sup>nd</sup> half" subsequent 15 days of the month. If exact date is known please indicate in the given column.
2. Grand total should tally with amount applied
3. All amounts should be reported in full value.
4. If remittance schedule covers period longer than specified above, please provide additional attachment using similar format