

V.11 Dana Yang Diperoleh daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor
OLEH SEKTOR AWAM																						BY PUBLIC SECTOR
Sekuriti Hutang																						Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	600.0	200.0	300.0	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Hutang	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	New Issues of Debt Securities Issues
Tolak: Penebusan																						Less: Redemptions
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	GII
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	Less: Government Holdings
Dana Bersih yang Diperoleh oleh Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	Net Funds Raised by the Public Sector
OLEH SEKTOR SWASTA																						BY PRIVATE SECTOR
Saham/Waran																						Shares/Warrants
Saham Biasa¹																						Ordinary Shares¹
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	Initial Public Offers
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	Special Issues
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants
Terbitan Saham Baru/Waran	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	New Issues of Shares/Warrants
Sekuriti Hutang²																						Debt Securities²
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	Straight Bonds
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	269.4	Bonds with Warrants
Bon Boleh Tukar	-	-	9.0	-	48.0	-	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	121.7	316.6	581.8	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	378.5	Islamic Bonds
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	48.0	-	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	1,880.7	1,903.6	2,602.7	New Issues of Debt Securities
Tolak: Penebusan																						Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	473.3	Private Debt Securities ³
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	48.0	-	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	1,880.7	1,853.6	2,129.4	Net Issues of Debt Securities
Dana Bersih yang Diperoleh oleh Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	Net Funds Raised by the Private Sector
Dana Bersih yang Diperoleh daripada Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	Net Funds Raised in the Capital Market

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

Dana Yang Diperoleh daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000 ^p	1999						Sector	
											Jan.	Feb.	Mac	Apr.	Mei	Jun.		
OLEH SEKTOR AWAM																		BY PUBLIC SECTOR
Sekuriti Hutang																		Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	3,500.0	3,800.0	1,600.0	2,229.1	2,000.0	6,000.0	3,000.0	14,950.0	10,000.0	16,413.5	-	-	2,000.0	-	-	2,000.0	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	-	-	270.9	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	794.4	2,731.9	2,598.2	1,550.7	-	-	635.4	-	-	757.2	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	300.0	500.0	1,200.0	3,000.0	750.0	-	-	-	2,000.0	2,000.0	-	-	-	-	-	2,000.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	948.0	-	-	-	-	-	377.2	0.0	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Hutang	3,800.0	4,300.0	3,748.0	5,500.0	2,750.0	6,000.0	3,794.4	17,681.9	14,975.4	19,964.2	-	-	2,635.4	-	-	4,757.2	New Issues of Debt Securities Issues	
Tolak: Penebusan																	Less: Redemptions	
SKM	343.0	2,420.5	2,224.5	3,549.0	2,250.0	3,809.0	3,648.0	6,200.0	6,676.0	5,285.7	-	-	2,150.0	-	-	-	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	1,000.0	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	300.0	400.0	200.0	200.0	500.0	900.0	1,400.0	750.0	2,000.0	-	-	-	-	-	-	2,000.0	GII	
Bon Simpanan Malaysia	-	-	93.0	69.8	37.8	34.0	154.8	928.2	2.1	19.2	0.2	0.1	0.7	0.4	0.2	0.1	MSB	
Tolak: Milikan Kerajaan	-	(51.0)	50.0	(97.0)	(2.6)	(74.1)	(1.2)	-	-	-	-	-	-	-	-	-	Less: Government Holdings	
Dana Bersih yang Diperoleh oleh Sektor Awam	3,157.0	1,530.5	1,180.5	1,778.2	(35.2)	1,331.1	(1,407.2)	9,803.7	6,297.3	13,659.2	(0.2)	(0.1)	484.7	(0.4)	(0.2)	2,757.1	Net Funds Raised by the Public Sector	
OLEH SEKTOR SWASTA																		BY PRIVATE SECTOR
Saham/Waran																		Shares/Warrants
Saham Biasa¹																		Ordinary Shares¹
Tawaran Awam Permulaan	1,710.9	5,415.8	912.7	2,972.9	4,175.0	4,099.2	4,781.0	684.6	1,009.2	992.3	17.4	5.5	-	19.5	62.8	-	Initial Public Offers	
Terbitan Hak	2,157.7	3,437.8	1,176.9	3,436.7	5,240.2	5,268.5	8,524.9	722.0	4,346.9	3,898.5	-	70.9	-	24.0	572.6	133.6	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	27.5	658.8	798.9	1,146.9	4,554.4	3,233.6	320.1	518.6	912.0	4.3	-	6.5	-	-	45.7	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	490.8	300.4	684.2	1,249.4	875.5	2,002.3	1,818.8	61.0	208.0	126.1	-	20.8	4.9	-	172.9	1.9	Special Issues	
Saham Terpilih	32.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	-	-	-	178.8	-	-	-	13.5	84.3	-	-	-	-	-	-	-	Warrants
Terbitan Saham Baru/Waran	4,391.4	9,181.5	3,432.6	8,457.9	11,616.4	15,924.4	18,358.3	1,787.7	6,096.2	6,013.1	21.7	97.2	11.4	43.5	808.3	181.2	New Issues of Shares/Warrants	
Sekuriti Hutang²																		Debt Securities²
Bon Biasa	590.1	1,184.9	2,109.8	1,021.7	3,929.9	2,675.4	4,209.0	10,238.0	18,182.0	12,940.0	-	-	-	-	-	660.0	Straight Bonds	
Bon dengan Waran	150.0	451.5	1,089.6	2,861.4	3,607.7	5,563.7	2,950.3	150.0	947.4	-	-	-	-	-	-	500.0	Bonds with Warrants	
Bon Boleh Tukar	1,056.1	607.7	164.6	1,323.1	863.1	1,794.6	3,062.4	98.8	1,269.2	1,943.7	-	-	-	159.0	-	20.0	Convertible Bonds	
Bon berasaskan Prinsip Islam	350.0	25.0	-	300.0	800.0	2,350.0	5,249.7	345.0	1,734.0	7,666.1	-	-	-	-	500.0	400.0	Islamic Bonds	
Bon Cagamas	-	2,114.8	1,650.0	4,760.0	3,022.0	4,665.0	5,169.0	3,320.0	4,425.0	8,547.0	-	500.0	-	-	700.0	930.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	2,146.2	4,383.9	5,014.0	10,266.2	12,222.7	17,048.7	20,640.4	14,151.8	26,557.6	31,096.8	-	500.0	-	159.0	1,200.0	2,510.0	New Issues of Debt Securities	
Tolak: Penebusan																		Less: Redemptions
Sekuriti Hutang Swasta ³	273.3	309.5	474.2	383.5	1,249.1	1,765.0	1,368.5	2,964.4	6,279.5	6,205.2	52.4	1,141.1	557.0	290.0	1,210.2	318.3	Private Debt Securities ³	
Bon Cagamas	-	750.0	900.0	850.0	2,635.0	750.0	1,640.0	5,012.0	6,470.0	4,254.0	-	640.0	1,380.0	230.0	500.0	950.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	1,872.9	3,324.4	3,639.8	9,032.7	8,338.6	14,533.7	17,631.9	6,175.4	13,808.1	20,637.6	(52.4)	(1,281.1)	(1,937.0)	(361.0)	(510.2)	1,241.7	New Issues of Debt Securities	
Dana Bersih yang Diperoleh oleh Sektor Swasta	6,264.3	12,505.9	7,072.4	17,490.6	19,955.0	30,458.1	35,990.2	7,963.1	19,904.3	26,650.7	(30.7)	(1,183.9)	(1,925.6)	(317.5)	298.1	1,422.9	Net Funds Raised by the Private Sector	
Dana Bersih yang Diperoleh daripada Pasaran Modal	9,421.3	14,036.4	8,252.9	19,268.8	19,919.8	31,789.2	34,583.0	17,766.8	26,201.6	40,309.9	(30.9)	(1,184.0)	(1,440.9)	(317.9)	297.9	4,180.0	Net Funds Raised in the Capital Market	

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