

# V.11 Dana Yang Diperoleh daripada Pasaran Modal

## Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	Sektor
<b>OLEH SEKTOR AWAM</b>																			<b>BY PUBLIC SECTOR</b>
<b>Sekuriti Hutang</b>																			<b>Debt Securities</b>
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
<b>Terbitan Baru Sekuriti Hutang</b>	<b>395.0</b>	<b>658.0</b>	<b>1,047.0</b>	<b>1,130.0</b>	<b>952.0</b>	<b>1,086.0</b>	<b>1,837.0</b>	<b>2,070.0</b>	<b>1,939.0</b>	<b>3,170.0</b>	<b>3,266.0</b>	<b>4,665.0</b>	<b>6,571.0</b>	<b>4,297.0</b>	<b>4,081.0</b>	<b>4,980.0</b>	<b>5,622.0</b>	<b>8,672.0</b>	<b>New Issues of Debt Securities Issues</b>
<b>Tolak: Penebusan</b>																			<b>Less: Redemptions</b>
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	GII
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB
<b>Tolak: Milikan Kerajaan</b>	<b>59.0</b>	<b>51.0</b>	<b>-</b>	<b>1.0</b>	<b>5.0</b>	<b>1.0</b>	<b>(1.0)</b>	<b>3.0</b>	<b>1.0</b>	<b>(1.0)</b>	<b>-</b>	<b>19.4</b>	<b>37.4</b>	<b>(36.0)</b>	<b>(3.0)</b>	<b>(0.4)</b>	<b>(0.5)</b>	<b>(0.4)</b>	<b>Less: Government Holdings</b>
<b>Dana Bersih yang Diperoleh oleh Sektor Awam</b>	<b>329.0</b>	<b>519.0</b>	<b>786.0</b>	<b>886.0</b>	<b>717.0</b>	<b>909.0</b>	<b>1,327.0</b>	<b>1,813.0</b>	<b>1,434.0</b>	<b>2,528.0</b>	<b>2,311.0</b>	<b>3,771.6</b>	<b>5,546.6</b>	<b>4,002.0</b>	<b>3,156.0</b>	<b>3,591.4</b>	<b>4,720.5</b>	<b>7,693.4</b>	<b>Net Funds Raised by the Public Sector</b>
<b>OLEH SEKTOR SWASTA</b>																			<b>BY PRIVATE SECTOR</b>
<b>Saham/Waran</b>																			<b>Shares/Warrants</b>
<b>Saham Biasa<sup>1</sup></b>																			<b>Ordinary Shares<sup>1</sup></b>
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	Initial Public Offers
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	Special Issues
<b>Saham Terpilih</b>	<b>1.5</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>Preference Shares</b>
<b>Waran</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>Warrants</b>
<b>Terbitan Saham Baru/Waran</b>	<b>76.3</b>	<b>45.0</b>	<b>55.9</b>	<b>77.7</b>	<b>85.6</b>	<b>27.7</b>	<b>51.5</b>	<b>119.8</b>	<b>99.2</b>	<b>210.9</b>	<b>137.1</b>	<b>901.8</b>	<b>628.8</b>	<b>1,262.3</b>	<b>1,972.2</b>	<b>644.5</b>	<b>188.6</b>	<b>1,384.8</b>	<b>New Issues of Shares/Warrants</b>
<b>Sekuriti Hutang<sup>2</sup></b>																			<b>Debt Securities<sup>2</sup></b>
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	Straight Bonds
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Islamic Bonds
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	Cagamas Bonds
<b>Terbitan Baru Sekuriti Hutang</b>	<b>-</b>	<b>-</b>	<b>9.0</b>	<b>-</b>	<b>-</b>	<b>48.0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20.0</b>	<b>-</b>	<b>50.0</b>	<b>136.9</b>	<b>392.1</b>	<b>-</b>	<b>-</b>	<b>395.0</b>	<b>New Issues of Debt Securities</b>
<b>Tolak: Penebusan</b>																			<b>Less: Redemptions</b>
Sekuriti Hutang Swasta <sup>3</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Private Debt Securities <sup>3</sup>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Cagamas Bonds
<b>Terbitan Baru Sekuriti Hutang</b>	<b>-</b>	<b>-</b>	<b>9.0</b>	<b>-</b>	<b>-</b>	<b>48.0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20.0</b>	<b>-</b>	<b>50.0</b>	<b>136.9</b>	<b>392.1</b>	<b>-</b>	<b>-</b>	<b>395.0</b>	<b>Net Issues of Debt Securities</b>
<b>Dana Bersih yang Diperoleh oleh Sektor Swasta</b>	<b>76.3</b>	<b>45.0</b>	<b>64.9</b>	<b>77.7</b>	<b>85.6</b>	<b>75.7</b>	<b>51.5</b>	<b>119.8</b>	<b>99.2</b>	<b>210.9</b>	<b>157.1</b>	<b>901.8</b>	<b>678.8</b>	<b>1,399.2</b>	<b>2,364.3</b>	<b>644.5</b>	<b>188.6</b>	<b>1,779.8</b>	<b>Net Funds Raised by the Private Sector</b>
<b>Dana Bersih yang Diperoleh daripada Pasaran Modal</b>	<b>405.3</b>	<b>564.0</b>	<b>850.9</b>	<b>963.7</b>	<b>802.6</b>	<b>984.7</b>	<b>1,378.5</b>	<b>1,932.8</b>	<b>1,533.2</b>	<b>2,738.9</b>	<b>2,468.1</b>	<b>4,673.4</b>	<b>6,225.4</b>	<b>5,401.2</b>	<b>5,520.3</b>	<b>4,235.9</b>	<b>4,909.1</b>	<b>9,473.2</b>	<b>Net Funds Raised in the Capital Market</b>

<sup>1</sup> Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

<sup>2</sup> Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

<sup>3</sup> Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

<sup>1</sup> Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

<sup>2</sup> Excludes bonds issued by the banking institutions.

<sup>3</sup> Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.



## Dana Yang Diperoleh daripada Pasaran Modal Funds Raised in the Capital Market

RM juta

RM million

Sektor	1998							1999p							2000p					Sector						
	Jun.	Jul.	Ogos	Sep.	Okt.	Nov.	Dis.	Jan.	Feb.	Mac	Apr.	Mei	Jun.	Jul.	Ogos	Sep.	Okt.	Nov.	Dis.		Jan.	Feb.	Mac	Apr.	Mei	
<b>OLEH SEKTOR AWAM</b>																										<b>BY PUBLIC SECTOR</b>
<b>Sekuriti Hutang</b>																										<b>Debt Securities</b>
Sekuriti Kerajaan Malaysia (SKM)	-	2,500.0	-	2,450.0	6,000.0	-	2,000.0	-	-	2,000.0	-	-	2,000.0	-	2,000.0	-	4,000.0	-	-	-	-	3,500.0	2,939.6	-	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions	
Bon Khazanah	579.1	-	-	688.2	-	-	715.9	-	-	635.4	-	-	757.2	-	-	600.4	-	-	605.2	-	-	680.3	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	2,000.0	-	-	-	-	-	-	-	-	-	-	-	Government Investment Issues (GI)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	377.2	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
<b>Terbitan Baru Sekuriti Hutang</b>	579.1	2,500.0	-	3,138.2	6,000.0	-	2,715.9	-	-	2,635.4	-	-	4,757.2	-	2,000.0	600.4	4,000.0	377.2	605.2	-	-	4,180.3	2,939.6	-	<b>New Issues of Debt Securities Issues</b>	
<b>Tolak: Penebusan</b>																									<b>Less: Redemptions</b>	
SKM	400.0	2,850.0	-	1,500.0	-	-	-	-	-	2,150.0	-	-	-	2,000.0	-	526.0	500.0	1,300.0	200.0	-	-	600.0	-	-	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	750.0	-	-	-	-	-	-	-	-	-	2,000.0	-	-	-	-	-	-	-	-	-	-	-	GI	
Bon Simpanan Malaysia	4.0	2.4	1.4	1.6	0.9	0.9	0.8	0.2	0.1	0.7	0.4	0.2	0.1	0.1	0.0	0.1	0.1	0.1	0.1	1.1	2.3	1.2	2.0	3.4	MSB	
<b>Tolak: Milikan Kerajaan</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<b>Less: Government Holdings</b>	
<b>Dana Bersih yang Diperoleh oleh Sektor Awam</b>	175.1	(352.4)	(751.4)	1,636.6	5,999.1	(0.9)	2,715.1	(0.2)	(0.1)	484.7	(0.4)	(0.2)	2,757.1	#####	2,000.0	74.3	3,499.9	(922.9)	405.1	(1.1)	(2.3)	3,579.1	2,937.6	(3.4)	<b>Net Funds Raised by the Public Sector</b>	
<b>OLEH SEKTOR SWASTA</b>																									<b>BY PRIVATE SECTOR</b>	
<b>Saham/Waran</b>																									<b>Shares/Warrants</b>	
<b>Saham Biasa<sup>1</sup></b>																									<b>Ordinary Shares<sup>1</sup></b>	
Tawaran Awam Permulaan	276.0	20.3	42.6	-	16.4	-	11.6	17.4	5.5	-	9.8	62.8	-	-	-	47.0	314.0	495.0	48.0	-	31.3	196.3	20.2	84.5	Initial Public Offers	
Terbitan Hak	-	30.7	-	-	228.8	-	69.2	-	70.9	-	24.0	572.6	133.6	248.5	21.2	2,382.2	-	124.3	769.6	-	467.9	320.1	-	257.1	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	202.6	-	3.0	-	-	2.8	-	4.3	-	6.5	-	-	45.7	24.4	43.3	18.4	67.0	273.0	35.9	10.3	260.3	116.3	105.1	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	-	-	-	4.3	54.5	2.2	-	-	20.8	4.9	-	172.9	1.9	-	-	-	-	7.5	-	-	-	-	5.4	-	Special Issues	
<b>Saham Terpilih</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<b>Preference Shares</b>	
<b>Waran</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13.5	-	-	-	-	-	5.8	-	-	17.0	<b>Warrants</b>	
<b>Terbitan Saham Baru/Waran</b>	478.6	51.0	45.6	4.3	299.7	5.0	80.8	21.7	97.2	11.4	33.8	808.3	181.2	272.9	78.0	2,447.6	381.0	899.8	853.5	10.3	765.2	632.7	130.7	358.6	<b>New Issues of Shares/Warrants</b>	
<b>Sekuriti Hutang<sup>2</sup></b>																									<b>Debt Securities<sup>2</sup></b>	
Bon Biasa	-	-	-	-	7,704.5	-	500.0	-	-	-	-	-	660.0	-	-	6,960.0	100.0	1,600.0	250.0	802.8	251.4	-	-	300.0	Straight Bonds	
Bon dengan Waran	30.0	-	-	-	-	-	-	-	-	-	-	-	500.0	-	-	-	-	55.0	-	-	-	-	-	-	Bonds with Warrants	
Bon Boleh Tukar	29.0	3.8	-	2.0	13.0	-	-	-	-	-	159.0	-	20.0	176.8	0.0	699.5	0.0	213.8	-	39.4	101.4	-	-	-	Convertible Bonds	
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	500.0	400.0	-	-	-	-	834.0	-	-	573.0	725.3	-	-	Islamic Bonds	
Bon Cagamas	70.0	-	450.0	-	350.0	-	-	-	500.0	-	-	700.0	930.0	875.0	1,100.0	-	-	60.0	260.0	465.0	430.0	1,212.0	530.0	250.0	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	129.0	3.8	450.0	2.0	8,067.5	-	500.0	-	500.0	-	159.0	1,200.0	2,510.0	1,051.8	1,100.0	7,659.6	100.0	2,707.8	565.0	1,307.2	1,355.8	1,937.3	530.0	550.0	<b>New Issues of Debt Securities</b>	
<b>Tolak: Penebusan</b>																									<b>Less: Redemptions</b>	
Sekuriti Hutang Swasta <sup>3</sup>	122.4	-	98.0	718.5	35.1	394.0	673.7	52.4	1,141.1	557.0	290.0	1,210.2	318.3	194.9	187.0	273.8	1,590.0	370.0	94.8	463.4	426.5	14.0	85.0	285.0	Private Debt Securities <sup>3</sup>	
Bon Cagamas	230.0	200.0	787.0	1,050.0	-	780.0	-	-	640.0	1,380.0	230.0	500.0	950.0	325.0	795.0	850.0	-	300.0	500.0	-	500.0	-	500.0	-	Cagamas Bonds	
<b>Terbitan Baru Sekuriti Hutang</b>	(223.4)	(196.2)	(435.0)	#####	8,032.4	#####	(173.7)	(52.4)	#####	#####	(361.0)	(510.2)	1,241.7	531.9	118.0	6,535.8	#####	2,037.8	(29.8)	843.8	429.3	1,923.3	(55.0)	265.0	<b>Net Issues of Debt Securities</b>	
<b>Dana Bersih yang Diperoleh oleh Sektor Swasta</b>	255.2	(145.2)	(389.4)	#####	8,332.1	#####	(92.9)	(30.7)	#####	#####	(327.2)	298.1	1,422.9	804.8	196.0	8,983.4	#####	2,937.6	823.7	854.1	1,194.5	2,556.0	75.7	623.6	<b>Net Funds Raised by the Private Sector</b>	
<b>Dana Bersih yang Diperoleh daripada Pasaran Modal</b>	430.3	(497.6)	#####	(125.6)	#####	#####	2,622.2	(30.9)	#####	#####	(327.6)	297.9	4,160.0	#####	2,196.0	9,057.7	2,390.9	2,014.7	1,228.8	852.9	1,192.2	6,135.1	3,013.3	620.1	<b>Net Funds Raised in the Capital Market</b>	

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.