

V.11 Dana Yang Diperoleh daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	Sektor
OLEH SEKTOR AWAM																			BY PUBLIC SECTOR
Sekuriti Hutang																			Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	<i>Malaysian Government Securities (MGS)</i>
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	<i>MGS Advanced Subscriptions</i>
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Khazanah Bonds (KB)</i>
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	<i>Government Investment Issues (GII)</i>
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Malaysia Savings Bonds (MSB)</i>
Terbitan Baru Sekuriti Hutang	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	New Issues of Debt Securities Issues
Tolak: Penebusan																			Less: Redemptions
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	<i>MGS</i>
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>KB</i>
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	<i>GII</i>
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>MSB</i>
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	Less: Government Holdings
Dana Bersih yang Diperoleh oleh Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	Net Funds Raised by the Public Sector
OLEH SEKTOR SWASTA																			BY PRIVATE SECTOR
Saham/Waran																			Shares/Warrants
Saham Biasa¹																			Ordinary Shares¹
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	<i>Initial Public Offers</i>
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	<i>Rights Issues</i>
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	<i>Private Placement/Restricted Offer-for-Sale</i>
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	<i>Special Issues</i>
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants
Terbitan Saham Baru/Waran	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	New Issues of Shares/Warrants
Sekuriti Hutang²																			Debt Securities²
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	<i>Straight Bonds</i>
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Bonds with Warrants</i>
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	<i>Convertible Bonds</i>
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Islamic Bonds</i>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	-	48.0	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	New Issues of Debt Securities
Tolak: Penebusan																			Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Private Debt Securities³</i>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	-	48.0	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	Net Issues of Debt Securities
Dana Bersih yang Diperoleh oleh Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	Net Funds Raised by the Private Sector
Dana Bersih yang Diperoleh daripada Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	Net Funds Raised in the Capital Market

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah,

Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa bon dengan waran bon boleh tukar dan bon berasaskan prinsip Islam

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights,

Warrants and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

