

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	Sektor
OLEH SEKTOR AWAM																			BY PUBLIC SECTOR
Sekuriti Kerajaan																			Government Securities
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Kerajaan Malaysia	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	New Issue of Government Securities
Tolak: Penebusan																			Less: Redemptions
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	GII
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	Less: Government Holdings
Dana Bersih yang Diperoleh dari Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	Net Funds Raised from Public Sector
OLEH SEKTOR SWASTA																			BY PRIVATE SECTOR
Saham																			Shares
Saham Biasa¹																			Ordinary Shares¹
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	Initial Public Offers
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	Special Issues
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Terbitan Saham Baru	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	New Issue of Shares
Sekuriti Hutang²																			Debt Securities²
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	Straight Bonds
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Islamic Bonds
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	-	48.0	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	New Issue of Debt Securities
Tolak: Penebusan																			Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Private Debt Securities ³
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	-	-	9.0	-	-	48.0	-	-	-	-	20.0	-	50.0	136.9	392.1	-	-	395.0	Net Issue of Debt Securities
Dana Bersih yang Diperoleh dari Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	Net Funds Raised from Private Sector
Dana Bersih yang Diperoleh dalam Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	Net Funds Raised from the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja. Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

² Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997 ^a	1996						Sector
											Mar.	Apr.	May	Jun.	Jul.	Aug.	
OLEH SEKTOR AWAM																	BY PUBLIC SECTOR
Sekuriti Kerajaan																	Government Securities
Sekuriti Kerajaan Malaysia (SKM)	7,450.0	4,985.2	5,140.6	3,500.0	3,800.0	1,600.0	2,229.1	2,000.0	6,000.0	3,000.0	-	-	-	2,000.0	-	-	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	931.7	(1,272.4)	-	-	-	-	270.9	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	794.4	-	-	-	-	-	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	600.0	200.0	300.0	300.0	500.0	1,200.0	3,000.0	750.0	-	-	-	-	-	-	-	-	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	948.0	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Kerajaan Malaysia	8,981.7	3,912.8	5,440.6	3,800.0	4,300.0	3,748.0	5,500.0	2,750.0	6,000.0	3,794.4	-	-	-	2,000.0	-	-	New Issue of Government Securities
Tolak: Penebusan																	Less: Redemptions
SKM	1,344.9	1,345.0	1,243.0	343.0	2,420.5	2,224.5	3,549.0	2,250.0	3,809.0	3,648.0	-	823.0	-	-	-	586.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	100.0	200.0	400.0	300.0	400.0	200.0	200.0	500.0	900.0	1,400.0	-	-	-	-	300.0	600.0	GII
Bon Simpanan Malaysia	-	-	-	-	-	93.0	69.8	37.8	34.0	154.8	1.9	3.1	3.4	2.5	3.0	2.4	MSB
Tolak: Milikan Kerajaan	2.5	(91.1)	(18.0)	-	(51.0)	50.0	(97.0)	(2.6)	(74.1)	(1.2)	-	-	-	-	-	-	Less: Government Holdings
Dana Bersih yang Diperoleh dari Sektor Awam	7,534.3	2,458.9	3,815.6	3,157.0	1,530.5	1,180.5	1,778.2	(35.2)	1,331.1	(1,407.2)	(1.9)	(826.1)	(3.4)	1,997.5	(303.0)	(1,188.4)	Net Funds Raised from Public Sector
OLEH SEKTOR SWASTA																	BY PRIVATE SECTOR
Saham																	Shares
Saham Biasa ¹																	Ordinary Shares ¹
Tawaran Awam Permulaan	169.0	1,316.3	3,757.0	1,710.9	5,415.8	912.7	2,972.9	4,175.0	4,099.2	4,781.0	208.9	206.8	96.4	239.1	264.8	502.1	Initial Public Offers
Terbitan Hak	668.0	1,144.6	4,419.3	2,157.7	3,437.8	1,176.9	3,436.7	5,240.2	5,268.5	8,524.9	511.0	443.9	83.9	432.0	791.6	1,179.0	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	-	27.5	658.8	798.9	1,146.9	4,554.4	3,233.6	164.0	28.8	1,187.5	291.0	48.0	189.6	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	94.2	47.2	473.3	490.8	300.4	684.2	1,249.4	875.5	2,002.3	1,818.8	184.8	1,425.0	32.1	9.9	6.3	91.8	Special Issues
Saham Terpilih	-	-	-	32.0	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Terbitan Saham Baru	931.2	2,508.1	8,649.6	4,391.4	9,181.5	3,432.6	8,457.9	11,437.6	15,924.4	18,358.3	1,068.7	2,104.5	1,399.9	972.0	1,110.7	1,962.5	New Issue of Shares
Sekuriti Hutang ²																	Debt Securities ²
Bon Biasa	559.0	337.0	973.0	590.1	1,184.9	2,109.8	1,021.7	3,929.9	2,675.4	4,182.0	70.3	320.2	86.5	272.1	253.8	192.7	Straight Bonds
Bon dengan Waran	-	-	269.4	150.0	451.5	1,089.6	2,861.4	3,607.7	5,563.7	2,950.3	1,860.0	199.5	1,100.0	-	123.2	-	Bonds with Warrants
Bon Boleh Tukar	121.7	316.6	581.8	1,056.1	607.7	164.6	1,323.1	863.1	1,784.1	1,994.9	159.8	22.8	448.0	9.8	15.4	16.8	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	378.5	350.0	25.0	-	300.0	800.0	2,350.0	5,249.7	-	-	-	-	-	-	Islamic Bonds
Bon Cagamas	1,250.0	1,250.0	400.0	-	2,114.8	1,650.0	4,760.0	3,022.0	4,665.0	5,169.0	730.0	230.0	-	900.0	525.0	420.0	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	1,930.7	1,903.6	2,602.7	2,146.2	4,383.9	5,014.0	10,266.1	12,222.7	17,038.2	19,545.8	2,820.1	772.5	1,634.5	1,181.9	917.4	779.5	New Issue of Debt Securities
Tolak: Penebusan																	Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	473.3	273.3	309.5	474.2	383.5	1,249.1	1,765.0	1,358.0	55.0	-	55.0	310.0	675.0	-	Private Debt Securities ³
Bon Cagamas	-	50.0	-	-	750.0	900.0	850.0	2,635.0	750.0	1,640.0	250.0	-	-	500.0	-	-	Cagamas Bonds
Terbitan Bersih Sekuriti Hutang	1,930.7	1,853.6	2,129.4	1,872.9	3,324.4	3,639.8	9,032.6	8,338.6	14,523.2	16,547.8	2,515.1	772.5	1,579.5	371.9	242.4	779.5	Net Issue of Debt Securities
Dana Bersih yang Diperoleh dari Sektor Swasta	2,861.9	4,361.7	10,779.0	6,264.3	12,505.9	7,072.4	17,490.5	19,776.2	30,447.6	34,906.1	3,583.8	2,877.0	2,979.4	1,343.9	1,353.1	2,742.0	Net Funds Raised from Private Sector
Dana Bersih yang Diperoleh dalam Pasaran Modal	10,396.2	6,820.6	14,594.6	9,421.3	14,036.4	8,252.9	19,268.7	19,741.0	31,778.7	33,498.9	3,581.9	2,050.9	2,976.0	3,341.4	1,050.1	1,553.6	Net Funds Raised from the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

² Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1996				1997 ^a								1998 ^b				Sector				
	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.		Jan.	Feb.	Mar.	Apr.
OLEH SEKTOR AWAM																					BY PUBLIC SECTOR
Sekuriti Kerajaan																					Government Securities
Sekuriti Kerajaan Malaysia (SKM)	2,000.0	-	2,000.0	-	-	-	-	-	-	-	-	-	-	1,000.0	2,000.0	-	-	-	-	2,000.0	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	794.4	-	-	-	-	-	748.7	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Kerajaan Malaysia	2,000.0	-	2,000.0	-	-	-	-	-	-	-	-	-	794.4	1,000.0	2,000.0	-	-	-	748.7	2,000.0	New Issue of Government Securities
Tolak: Penebusan																					Less: Redemptions
SKM	-	800.0	-	1,000.0	-	300.0	700.0	420.0	900.0	-	-	-	-	1,000.0	-	328.0	-	-	450.0	1,000.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	1,000.0	-	-	400.0	-	-	-	-	-	-	-	-	-	-	-	-	GII
Bon Simpanan Malaysia	3.5	3.2	4.8	2.7	2.6	1.2	3.1	4.3	3.3	2.9	11.2	7.8	11.5	24.3	22.2	60.4	34.9	554.5	142.6	179.6	MSB
Tolak: Milikan Kerajaan	-	-	-	(74.1)	-	-	-	-	-	-	-	-	-	-	-	(1.2)	-	-	-	-	Less: Government Holdings
Dana Bersih yang Diperoleh dari Sektor Awam	1,996.5	(803.2)	1,995.2	(1,028.6)	(1,002.6)	(301.2)	(703.1)	(824.3)	(903.3)	(2.9)	(11.2)	(7.8)	782.9	(24.3)	1,977.8	(387.2)	(34.9)	(554.5)	156.1	820.4	Net Funds Raised from Public Sector
OLEH SEKTOR SWASTA																					BY PRIVATE SECTOR
Saham																					Shares
Saham Biasa¹																					Ordinary Shares¹
Tawaran Awam Permulaan	264.4	649.9	894.8	604.9	164.0	169.7	448.4	1,073.6	368.5	734.6	525.1	21.1	240.3	312.6	572.9	150.2	48.4	27.2	40.0	14.4	Initial Public Offers
Terbitan Hak	282.2	257.1	210.8	83.2	427.4	695.2	135.0	751.4	1,572.6	130.0	1,497.4	869.1	1,043.2	959.9	-	443.7	8.4	370.8	-	22.4	Rights Issues
Penempatan Persendirian/Tawaran Jualana Secara Terhad	888.8	172.6	99.3	115.3	268.9	729.7	755.4	393.5	140.6	151.2	396.8	245.6	14.6	7.5	47.6	82.2	40.0	-	-	-	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	8.1	55.2	58.4	2.4	-	168.5	-	16.4	622.2	281.0	265.7	157.0	-	308.0	-	-	6.7	7.7	-	-	Special Issues
Saham Terpilih	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Terbitan Saham Baru	1,443.5	1,134.8	1,263.3	805.8	860.3	1,763.1	1,338.8	2,234.9	2,703.9	1,296.8	2,685.0	1,292.8	1,298.1	1,588.0	620.5	676.1	55.1	405.7	40.0	36.8	New Issue of Shares
Sekuriti Hutang²																					Debt Securities²
Bon Biasa																					Straight Bonds
Bon dengan Waran	423.5	119.1	89.0	248.2	613.5	-	788.0	891.0	21.0	315.5	762.0	82.0	20.0	233.0	88.5	367.5	33.5	1,000.0	-	1,000.0	Bonds with Warrants
Bon Boleh Tukar	110.0	485.0	250.0	720.0	120.0	-	300.0	445.3	-	1,400.0	50.0	95.0	540.0	-	-	-	-	70.0	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	270.3	162.1	7.0	647.1	774.6	14.5	23.4	656.1	473.6	43.7	2.8	3.3	0.9	-	2.0	-	7.0	2.5	21.9	14.4	Islamic Bonds
Bon Cagamas	-	-	-	-	1,100.0	-	521.5	1,200.0	-	-	1,200.0	-	120.0	1,108.2	-	-	45.0	-	-	-	Cagamas Bonds
800.0	-	500.0	-	-	500.0	-	250.0	-	775.0	-	690.0	804.0	1,150.0	500.0	500.0	625.0	300.0	600.0	625.0	-	
Terbitan Baru Sekuriti Hutang	1,603.8	766.2	846.0	1,615.2	2,608.1	514.5	1,632.9	3,442.4	494.6	2,534.2	2,014.8	870.3	1,484.9	2,491.2	590.5	867.5	710.5	1,372.5	621.9	1,639.4	New Issue of Debt Securities
Tolak: Penebusan																					Less: Redemptions
Sekuriti Hutang Swasta ³	-	10.0	150.0	210.0	5.0	4.0	3.3	172.6	-	105.8	200.0	260.6	50.0	444.4	8.0	104.3	65.3	46.0	6.5	210.0	Private Debt Securities ³
Bon Cagamas	-	-	-	-	250.0	-	280.0	-	-	-	-	250.0	400.0	-	-	460.0	1,030.0	-	935.0	-	Cagamas Bonds
Terbitan Bersih Sekuriti Hutang	1,603.8	756.2	696.0	1,405.2	2,353.1	510.5	1,349.6	3,269.8	494.6	2,428.4	1,814.8	359.7	1,034.9	2,046.8	582.5	303.2	(384.8)	1,326.5	(319.6)	1,429.4	Net Issue of Debt Securities
Dana Bersih yang Diperoleh dari Sektor Swasta	3,047.3	1,891.0	1,959.3	2,211.0	3,213.4	2,273.6	2,688.4	5,504.7	3,198.5	3,725.2	4,499.8	1,652.5	2,333.0	3,634.8	1,203.0	979.3	(329.7)	1,732.2	(279.6)	1,466.2	Net Funds Raised from Private Sector
Dana Bersih yang Diperoleh dalam Pasaran Modal	5,043.8	1,087.8	3,954.5	1,182.4	2,210.8	1,972.4	1,985.3	4,680.4	2,295.2	3,722.3	4,488.6	1,644.7	3,115.9	3,610.5	3,180.8	592.1	(364.6)	1,177.7	(123.5)	2,286.6	Net Funds Raised from the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercajar Boleh Tukar Tidak Boleh Tebus.

² Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.