

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	Sektor
OLEH SEKTOR AWAM																			BYPUBLIC SECTOR
Sekuriti Kerajaan																			Government Securities
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Kerajaan Malaysia	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	New Issue of Government Securities
Tolak: Penebusan																			Less: Redemptions
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0	100.0	200.0	200.0	100.0	GII
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB
Tolak: Milikan Kerajaan	59.0	51.0	0.0	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	0.0	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	Less: Government Holdings
Dana Bersih yang Diperoleh dari Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	Net Funds Raised from Public Sector
OLEH SEKTOR SWASTA																			BYPRIVATE SECTOR
Saham																			Shares
Saham Biasa ¹																			Ordinary Shares ¹
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	Initial Public Offers
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	Special Issues
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Terbitan Saham Baru	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	New Issue of Shares
Sekuriti Hutang ²																			Debt Securities ²
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	Straight Bonds
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Islamic Bonds
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	New Issue of Debt Securities
Tolak: Penebusan																			Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Private Debt Securities ³
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	Net Issue of Debt Securities
Dana Bersih yang Diperoleh dari Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	Net Funds Raised from Private Sector
Dana Bersih yang Diperoleh dalam Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	Net Funds Raised from the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

² Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997 ^a	1996							Sector
											Jan	Feb	Mar	Apr	May	Jun	Jul	
OLEH SEKTOR AWAM																		
Sekuriti Kerajaan																		BYPUBLIC SECTOR
Sekuriti Kerajaan Malaysia (SKM)	7,450.0	4,985.2	5,140.6	3,500.0	3,800.0	1,600.0	2,229.1	2,000.0	6,000.0	3,000.0	-	-	-	-	-	2,000.0	0.0	Government Securities
Langganan Pendahuluan SKM	931.7	(1,272.4)	-	-	-	-	270.9	-	-	-	-	-	-	-	-	-	-	Malaysian Government Securities (MGS)
Bon Khazanah	-	-	-	-	-	-	-	-	-	794.4	-	-	-	-	-	-	-	MGS Advanced Subscriptions
Terbitan Pelaburan Kerajaan	600.0	200.0	300.0	300.0	500.0	1,200.0	3,000.0	750.0	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)
Bon Simpanan Malaysia	-	-	-	-	-	948.0	-	-	-	-	-	-	-	-	-	-	-	Government Investment Issues (GII)
Terbitan Baru Sekuriti Kerajaan Malaysia	8,981.7	3,912.8	5,440.6	3,800.0	4,300.0	3,748.0	5,500.0	2,750.0	6,000.0	3,794.4	0.0	0.0	0.0	0.0	0.0	2,000.0	0.0	Malaysia Savings Bonds (MSB)
Tolak: Penebusan																		New Issue of Government Securities
SKM	1,344.9	1,345.0	1,243.0	343.0	2,420.5	2,224.5	3,549.0	2,250.0	3,809.0	3,648.0	500.0	-	-	823.0	-	-	-	Less: Redemptions
Bon Khazanah	-	-	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-	MGS
Terbitan Pelaburan Kerajaan	100.0	200.0	400.0	300.0	400.0	200.0	200.0	500.0	900.0	1,400.0	-	-	-	-	-	-	300.0	KB
Bon Simpanan Malaysia	-	-	-	-	-	93.0	69.8	37.8	34.0	154.8	2.4	1.1	1.9	3.1	3.4	2.5	3.0	GII
Tolak: Milikan Kerajaan	2.5	(91.1)	(18.0)	0.0	(51.0)	50.0	(97.0)	(2.6)	(74.1)	(1.2)	-	-	-	-	-	-	-	MSB
Dana Bersih yang Diperoleh dari Sektor Awam	7,534.3	2,458.9	3,815.6	3,157.0	1,530.5	1,180.5	1,778.2	(35.2)	1,331.1	(1,407.2)	(502.4)	(1.1)	(1.9)	(826.1)	(3.4)	1,997.5	(303.0)	Net Funds Raised from Public Sector
OLEH SEKTOR SWASTA																		
Saham																		
Saham Biasa¹																		
Tawaran Awam Permulaan	169.0	1,316.3	3,757.0	1,710.9	5,415.8	912.7	2,972.9	4,175.0	4,099.2	4,755.7	113.2	53.9	208.9	206.8	96.4	239.1	264.8	BYPRIVATE SECTOR
Terbitan Hak	668.0	1,144.6	4,419.3	2,157.7	3,437.8	1,176.9	3,436.7	5,240.2	5,268.5	8,524.9	21.2	972.6	511.0	443.9	83.9	432.0	791.6	Shares
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	-	27.5	658.8	798.9	1,146.9	4,554.4	3,125.3	66.7	1,302.8	164.0	28.8	1,187.5	291.0	48.0	Ordinary Shares¹
Terbitan Khas	94.2	47.2	473.3	490.8	300.4	684.2	1,249.4	875.5	2,002.3	1,818.8	97.0	31.2	184.8	1,425.0	32.1	9.9	6.3	Initial Public Offers
Saham Terpilih																		Rights Issues
Terbitan Saham Baru	931.2	2,508.1	8,649.6	4,391.4	9,181.5	3,432.6	8,457.9	11,437.6	15,924.4	18,224.7	298.1	2,360.5	1,068.7	2,104.5	1,399.9	972.0	1,110.7	Private Placement/Restricted Offer-for-Sale
Sekuriti Hutang²																		Special Issues
Bon Biasa	559.0	337.0	973.0	590.1	1,184.9	2,109.8	1,021.7	3,929.9	2,675.4	3,814.5	489.3	110.8	70.3	320.2	86.5	272.1	253.8	Preference Shares
Bon dengan Waran	-	-	269.4	150.0	451.5	1,089.6	2,916.4	3,607.7	5,563.7	3,290.1	-	716.0	1,860.0	199.5	1,100.0	-	123.2	New Issue of Shares
Bon Boleh Tukar	121.7	316.6	581.8	1,056.1	607.7	164.6	1,323.1	863.1	1,784.1	1,994.9	17.8	7.4	159.8	22.8	448.0	9.8	15.4	Debt Securities²
Bon berasaskan Prinsip Islam	-	-	378.5	350.0	25.0	-	300.0	800.0	2,350.0	5,266.5	2,200.0	-	-	-	-	-	-	Straight Bonds
Bon Cagamas	1,250.0	1,250.0	400.0	-	2,114.8	1,650.0	4,760.0	3,022.0	4,665.0	5,169.0	560.0	-	730.0	230.0	-	900.0	525.0	Bonds with Warrants
Terbitan Baru Sekuriti Hutang	1,930.7	1,903.6	2,602.7	2,146.2	4,383.9	5,014.0	10,321.1	12,222.7	17,038.2	19,534.9	3,267.1	834.2	2,820.1	772.5	1,634.5	1,181.9	917.4	Convertible Bonds
Tolak: Penebusan																		Islamic Bonds
Sekuriti Hutang Swasta ³	-	-	473.3	273.3	309.5	474.2	383.5	1,249.1	1,765.0	1,358.0	295.0	5.0	55.0	-	55.0	310.0	675.0	Cagamas Bonds
Bon Cagamas	-	50.0	-	-	750.0	900.0	850.0	2,635.0	750.0	1,640.0	-	-	250.0	-	-	500.0	-	New Issue of Debt Securities
Terbitan Bersih Sekuriti Hutang	1,930.7	1,853.6	2,129.4	1,872.9	3,324.4	3,639.8	9,087.6	8,338.6	14,523.2	16,536.9	2,972.1	829.2	2,515.1	772.5	1,579.5	371.9	242.4	Less: Redemptions
Dana Bersih yang Diperoleh dari Sektor Swasta	2,861.9	4,361.7	10,779.0	6,264.3	12,505.9	7,072.4	17,545.5	19,776.2	30,447.6	34,761.6	3,270.2	3,189.7	3,583.8	2,877.0	2,979.4	1,343.9	1,353.1	Net Funds Raised from Private Sector
Dana Bersih yang Diperoleh dalam Pasaran Modal	10,396.2	6,820.6	14,594.6	9,421.3	14,036.4	8,252.9	19,323.7	19,741.0	31,778.7	33,354.4	2,767.8	3,188.6	3,581.9	2,050.9	2,976.0	3,341.4	1,050.1	Net Funds Raised from the Capital Market

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

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³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

V.11 Dana Yang Diperoleh Dalam Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1997 ^a												1998	Sektor						
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug		Sep	Oct	Nov	Dec	Jan ^b	
OLEH SEKTOR AWAM																				BY PUBLIC SECTOR
Sekuriti Kerajaan																				Government Securities
Sekuriti Kerajaan Malaysia (SKM)	0.0	2,000.0	-	2,000.0	-	-	-	-	-	-	-	-	-	-	1,000.0	2,000.0	-	-	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	794.4	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Kerajaan Malaysia	0.0	2,000.0	0.0	2,000.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	794.4	1,000.0	2,000.0	0.0	0.0	New Issue of Government Securities	
Tolak: Penebusan																			Less: Redemptions	
SKM	586.0	-	800.0	-	1,000.0	-	300.0	700.0	420.0	900.0	-	-	-	-	1,000.0	-	328.0	328.0	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	600.0	-	-	-	-	1,000.0	-	-	400.0	-	-	-	-	-	-	-	-	-	GII	
Bon Simpanan Malaysia	2.4	3.5	3.2	4.8	2.7	2.6	1.2	3.1	4.3	3.3	2.9	11.2	7.8	11.5	24.3	22.2	60.4	-	MSB	
Tolak: Milikan Kerajaan	-	-	-	-	(74.1)	-	-	-	-	-	-	-	-	-	-	-	(1.2)	34.9	Less: Government Holdings	
Dana Bersih yang Diperoleh dari Sektor Awam	(1,188.4)	1,996.5	(803.2)	1,995.2	(1,028.6)	(1,002.6)	(301.2)	(703.1)	(824.3)	(903.3)	(2.9)	(11.2)	(7.8)	782.9	(24.3)	1,977.8	(387.2)	(34.9)	Net Funds Raised from Public Sector	
OLEH SEKTOR SWASTA																				BY PRIVATE SECTOR
Saham																				Shares
Saham Biasa¹																				Ordinary Shares¹
Tawaran Awam Permulaan	502.1	264.4	649.9	894.8	604.9	164.0	169.7	448.4	1,073.6	368.5	734.6	525.1	21.1	240.3	312.6	572.9	124.9	48.4	Initial Public Offers	
Terbitan Hak	1,179.0	282.2	257.1	210.8	83.2	427.4	695.2	135.0	751.4	1,572.6	130.0	1,497.4	869.1	1,043.2	959.9	-	443.7	-	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	189.6	888.8	172.6	99.3	115.3	268.9	729.7	755.4	393.5	140.6	151.2	396.8	245.6	14.6	7.5	21.5	-	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	91.8	8.1	55.2	58.4	2.4	-	168.5	-	16.4	622.2	281.0	265.7	157.0	-	308.0	-	-	-	Special Issues	
Saham Terpilih	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares	
Terbitan Saham Baru	1,962.5	1,443.5	1,134.8	1,263.3	805.8	860.3	1,763.1	1,338.8	2,234.9	2,703.9	1,296.8	2,685.0	1,292.8	1,298.1	1,588.0	594.4	568.6	48.4	New Issue of Shares	
Sekuriti Hutang²																				Debt Securities²
Bon Biasa	192.7	423.5	119.1	89.0	248.2	613.5	-	788.0	891.0	21.0	315.5	762.0	82.0	20.0	233.0	88.5	-	33.5	Straight Bonds	
Bon dengan Waran	-	110.0	485.0	250.0	720.0	120.0	-	300.0	435.1	-	1,400.0	50.0	95.0	540.0	-	-	350.0	-	Bonds with Warrants	
Bon Boleh Tukar	16.8	270.3	162.1	7.0	647.1	774.6	14.5	23.4	656.1	473.6	43.7	2.8	3.3	0.9	-	2.0	-	-	Convertible Bonds	
Bon berasaskan Prinsip Islam	150.0	-	-	-	-	1,100.0	-	521.5	200.0	-	-	-	1,200.0	-	120.0	1,125.0	-	45.0	Islamic Bonds	
Bon Cagamas	420.0	800.0	-	500.0	-	-	500.0	-	250.0	-	775.0	-	690.0	804.0	1,150.0	500.0	500.0	625.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	779.5	1,603.8	766.2	846.0	1,615.2	2,608.1	514.5	1,632.9	3,432.2	494.6	2,534.2	2,014.8	870.3	1,484.9	2,508.0	590.5	850.0	703.5	New Issue of Debt Securities	
Tolak: Penebusan																				Less: Redemptions
Sekuriti Hutang Swasta ³	-	-	10.0	150.0	210.0	5.0	4.0	3.3	172.6	-	105.8	200.0	260.6	50.0	444.4	8.0	104.3	65.3	Private Debt Securities ³	
Bon Cagamas	-	-	-	-	-	250.0	-	280.0	-	-	-	-	250.0	400.0	-	-	460.0	1,030.0	Cagamas Bonds	
Terbitan Bersih Sekuriti Hutang	779.5	1,603.8	756.2	696.0	1,405.2	2,353.1	510.5	1,349.6	3,259.6	494.6	2,428.4	1,814.8	359.7	1,034.9	2,063.6	582.5	285.7	(391.8)	Net Issue of Debt Securities	
Dana Bersih yang Diperoleh dari Sektor Swasta	2,742.0	3,047.3	1,891.0	1,959.3	2,211.0	3,213.4	2,273.6	2,688.4	5,494.5	3,198.5	3,725.2	4,499.8	1,652.5	2,333.0	3,651.6	1,176.9	854.3	(343.4)	Net Funds Raised from Private Sector	
Dana Bersih yang Diperoleh dalam Pasaran Modal	1,553.6	5,043.8	1,087.8	3,954.5	1,182.4	2,210.8	1,972.4	1,985.3	4,670.2	2,295.2	3,722.3	4,488.6	1,644.7	3,115.9	3,627.3	3,154.7	467.1	(378.3)	Net Funds Raised from the Capital Market	

¹ Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

² Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

³ Termasuk semua bon biasa, bon dengan waran, bon boleh tukar, dan berasaskan prinsip Islam.

¹ Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

² Excludes bonds issued by the banking institutions.

³ Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.