

Table A.34

## Emerging Asia: Key Economic Indicators

|                                   | 2008              | 2009 | 2010 | 2011 | 2012e | 2013f   |
|-----------------------------------|-------------------|------|------|------|-------|---------|
| <b>REAL GDP</b>                   | Annual change (%) |      |      |      |       |         |
| <b>Regional Countries</b>         |                   |      |      |      |       |         |
| The People's Republic of China    | 9.3               | 8.8  | 10.4 | 9.3  | 7.8   | 8.2     |
| Korea                             | 2.3               | 0.3  | 6.3  | 3.6  | 2.0   | 3.6     |
| Chinese Taipei                    | 0.7               | -1.8 | 10.8 | 4.1  | 1.3   | 3.9     |
| Singapore                         | 1.8               | -0.8 | 14.8 | 5.2  | 1.3   | 2.9     |
| Hong Kong SAR                     | 2.1               | -2.5 | 6.8  | 4.9  | 1.4   | 3.5     |
| Malaysia                          | 4.8               | -1.5 | 7.2  | 5.1  | 5.6   | 5.0~6.0 |
| Thailand                          | 2.5               | -2.3 | 7.8  | 0.1  | 6.4   | 6.0     |
| Indonesia                         | 6.0               | 4.6  | 6.2  | 6.5  | 6.2   | 6.3     |
| Philippines                       | 4.2               | 1.2  | 7.6  | 3.9  | 6.6   | 4.8     |
| <b>INFLATION</b>                  | Annual change (%) |      |      |      |       |         |
| <b>Regional Countries</b>         |                   |      |      |      |       |         |
| The People's Republic of China    | 5.9               | -0.7 | 3.3  | 5.4  | 2.6   | 3.0     |
| Korea                             | 4.7               | 2.8  | 2.9  | 4.0  | 2.2   | 2.7     |
| Chinese Taipei                    | 3.5               | -0.9 | 1.0  | 1.4  | 1.9   | 2.0     |
| Singapore                         | 6.6               | 0.6  | 2.8  | 5.3  | 4.6   | 4.3     |
| Hong Kong SAR <sup>1</sup>        | 4.3               | 0.6  | 2.3  | 5.3  | 4.1   | 3.0     |
| Malaysia                          | 5.4               | 0.6  | 1.7  | 3.2  | 1.6   | 2.0~3.0 |
| Thailand                          | 5.5               | -0.9 | 3.3  | 3.8  | 3.0   | 3.3     |
| Indonesia                         | 9.9               | 4.8  | 5.1  | 5.4  | 4.3   | 5.1     |
| Philippines                       | 9.3               | 3.2  | 4.1  | 4.8  | 3.1   | 4.5     |
| <b>CURRENT ACCOUNT BALANCE</b>    | % of GDP          |      |      |      |       |         |
| <b>Regional Countries</b>         |                   |      |      |      |       |         |
| The People's Republic of China    | 9.3               | 4.8  | 4.0  | 2.8  | 2.3   | 2.5     |
| Korea                             | 0.3               | 3.9  | 2.9  | 2.3  | 1.9   | 1.7     |
| Chinese Taipei                    | 6.9               | 11.4 | 9.3  | 8.9  | 10.4  | 7.3     |
| Singapore                         | 15.1              | 17.7 | 26.8 | 24.6 | 18.6  | 20.7    |
| Hong Kong SAR                     | 15.0              | 9.5  | 6.6  | 4.8  | 4.1   | 3.8     |
| Malaysia                          | 17.1              | 15.5 | 11.1 | 11.0 | 6.4   | 4.2     |
| Thailand                          | 0.8               | 8.3  | 4.1  | 3.4  | -0.2  | 0.1     |
| Indonesia                         | 0.0               | 2.0  | 0.7  | 0.2  | -2.1  | -2.4    |
| Philippines                       | 2.1               | 5.6  | 4.5  | 3.1  | 3.0   | 2.6     |
| <b>FISCAL BALANCE<sup>2</sup></b> | % of GDP          |      |      |      |       |         |
| <b>Regional Countries</b>         |                   |      |      |      |       |         |
| The People's Republic of China    | -0.7              | -3.1 | -1.5 | -1.2 | -1.3  | -1.0    |
| Korea                             | 1.6               | 0.0  | 1.7  | 1.8  | 2.0   | 2.7     |
| Chinese Taipei                    | -2.2              | -5.2 | -4.1 | -3.6 | -3.7  | -3.1    |
| Singapore                         | 6.5               | -0.7 | 7.3  | 7.3  | 5.2   | 5.1     |
| Hong Kong SAR                     | 0.1               | 1.6  | 4.5  | 4.1  | 0.7   | 2.1     |
| Malaysia <sup>3</sup>             | -4.6              | -6.7 | -5.4 | -4.8 | -4.5  | -4.0    |
| Thailand                          | 0.1               | -3.2 | -0.8 | -1.6 | -3.1  | -3.8    |
| Indonesia                         | 0.0               | -1.8 | -1.2 | -0.8 | -1.6  | -2.0    |
| Philippines                       | 0.0               | -2.7 | -2.2 | -0.8 | -1.9  | -1.2    |

<sup>1</sup> Refers to composite price index

<sup>2</sup> Refers to general government fiscal balance

<sup>3</sup> Refers to central government fiscal balance

e Estimates

f Forecast

Source: International Monetary Fund, National Authorities and Bank Negara Malaysia estimates