# V.11 Dana Yang Diperoleh daripada Pasaran Modal
## *Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | *Sector* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | 395.0 | 635.0 | 1,045.0 | 1,153.0 | 950.0 | 1,092.0 | 1,817.0 | 2,050.0 | 1,933.0 | 3,150.0 | 3,300.0 | 4,200.0 | 6,400.0 | 4,030.0 | 4,700.0 | 4,700.0 | 4,900.0 | 8,550.0 | 7,450.0 | 4,985.2 | 5,140.6 | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | 23.0 | 2.0 | (23.0) | 2.0 | (6.0) | 20.0 | 20.0 | 6.0 | 20.0 | (34.0) | 465.0 | 171.0 | 167.0 | (819.0) | 80.0 | 422.0 | (178.0) | 931.7 | (1,272.4) | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 200.0 | 200.0 | 300.0 | 300.0 | 600.0 | 200.0 | 300.0 | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | 395.0 | 658.0 | 1,047.0 | 1,130.0 | 952.0 | 1,086.0 | 1,837.0 | 2,070.0 | 1,939.0 | 3,170.0 | 3,266.0 | 4,665.0 | 6,571.0 | 4,297.0 | 4,081.0 | 4,980.0 | 5,622.0 | 8,672.0 | 8,981.7 | 3,912.8 | 5,440.6 | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | 7.0 | 88.0 | 261.0 | 243.0 | 230.0 | 176.0 | 511.0 | 254.0 | 504.0 | 643.0 | 955.0 | 874.0 | 987.0 | 331.0 | 828.0 | 1,189.0 | 702.0 | 879.0 | 1,344.9 | 1,345.0 | 1,243.0 | *MGS* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *KB* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 200.0 | 200.0 | 100.0 | 100.0 | 200.0 | 400.0 | *GII* |
| Bon Simpanan Malaysia | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MSB* |
| **Tolak: Milikan Kerajaan** | 59.0 | 51.0 | - | 1.0 | 5.0 | 1.0 | (1.0) | 3.0 | 1.0 | (1.0) | - | 19.4 | 37.4 | (36.0) | (3.0) | (0.4) | (0.5) | (0.4) | 2.5 | (91.1) | (18.0) | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | 329.0 | 519.0 | 786.0 | 886.0 | 717.0 | 909.0 | 1,327.0 | 1,813.0 | 1,434.0 | 2,528.0 | 2,311.0 | 3,771.6 | 5,546.6 | 4,002.0 | 3,156.0 | 3,591.4 | 4,720.5 | 7,693.4 | 7,534.3 | 2,458.9 | 3,815.6 | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/Waran** | | | | | | | | | | | | | | | | | | | | | | ***Shares/Warrants*** |
| **Saham Biasa**[1] | | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares***[1] |
| Tawaran Awam Permulaan | 14.5 | 6.5 | 21.0 | 23.4 | 32.0 | 18.2 | - | 21.8 | 51.8 | 1.7 | 2.1 | 103.7 | 210.4 | 182.6 | 195.2 | 237.2 | 26.0 | 311.1 | 169.0 | 1,316.3 | 3,757.0 | *Initial Public Offers* |
| Terbitan Hak | 42.6 | 30.0 | 28.2 | 46.0 | 49.5 | 9.5 | 22.0 | 94.2 | 24.5 | 143.4 | 103.2 | 598.0 | 286.8 | 644.1 | 1,348.4 | 357.5 | 69.6 | 867.6 | 668.0 | 1,144.6 | 4,419.3 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | 17.7 | 8.5 | 6.7 | 8.3 | 4.1 | - | 18.8 | - | 2.4 | - | - | - | - | - | - | - | - | 76.6 | - | - | - | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | - | - | - | - | - | - | 10.7 | 3.8 | 20.5 | 65.8 | 31.8 | 200.1 | 131.6 | 435.6 | 428.6 | 49.8 | 93.0 | 129.5 | 94.2 | 47.2 | 473.3 | *Special Issues* |
| **Saham Terpilih** | 1.5 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 76.3 | 45.0 | 55.9 | 77.7 | 85.6 | 27.7 | 51.5 | 119.8 | 99.2 | 210.9 | 137.1 | 901.8 | 628.8 | 1,262.3 | 1,972.2 | 644.5 | 188.6 | 1,384.8 | 931.2 | 2,508.1 | 8,649.6 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang**[2] | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities***[2] |
| Bon Biasa | - | - | - | - | - | - | - | - | - | - | 20.0 | - | - | - | - | - | - | 295.0 | 559.0 | 337.0 | 973.0 | *Straight Bonds* |
| Bon dengan Waran | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 269.4 | *Bonds with Warrants* |
| Bon Boleh Tukar | - | - | 9.0 | - | - | 48.0 | - | - | - | - | - | - | 50.0 | 136.9 | 392.1 | - | - | - | 121.7 | 316.6 | 581.8 | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 378.5 | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Asset Backed Bonds* |
| Bon Cagamas | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 1,200.0 | 1,250.0 | 400.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | - | - | 9.0 | - | - | 48.0 | - | - | - | - | 20.0 | - | 50.0 | 136.9 | 392.1 | - | - | 395.0 | 1,880.7 | 1,903.6 | 2,602.7 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 473.3 | *Private Debt Securities*[3] |
| Bon Cagamas | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 50.0 | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | - | - | 9.0 | - | - | 48.0 | - | - | - | - | 20.0 | - | 50.0 | 136.9 | 392.1 | - | - | 395.0 | 1,880.7 | 1,853.6 | 2,129.4 | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 76.3 | 45.0 | 64.9 | 77.7 | 85.6 | 75.7 | 51.5 | 119.8 | 99.2 | 210.9 | 157.1 | 901.8 | 678.8 | 1,399.2 | 2,364.3 | 644.5 | 188.6 | 1,779.8 | 2,811.9 | 4,361.7 | 10,779.0 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | 405.3 | 564.0 | 850.9 | 963.7 | 802.6 | 984.7 | 1,378.5 | 1,932.8 | 1,533.2 | 2,738.9 | 2,468.1 | 4,673.4 | 6,225.4 | 5,401.2 | 5,520.3 | 4,235.9 | 4,909.1 | 9,473.2 | 10,346.2 | 6,820.6 | 14,594.6 | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Excludes bonds issued by the banking institutions.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*

# Dana Yang Diperoleh daripada Pasaran Modal
## *Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000[p] | 2001[p] | 2000 Jan. | Feb. | Mac | Apr. | Mei | Jun. | Jul. | Aug. | Sep. | Okt. | Nov. | Dis. | Sector |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | 3,500.0 | 3,800.0 | 1,600.0 | 2,229.1 | 2,000.0 | 6,000.0 | 3,000.0 | 14,950.0 | 10,000.0 | 16,413.5 | 23,086.9 | - | - | 3,500.0 | 2,939.6 | - | 3,251.1 | - | 5,093.3 | - | - | 1,629.4 | - | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | - | - | 270.9 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | - | - | - | - | 794.4 | 2,731.9 | 2,598.2 | 1,550.7 | 1,630.4 | - | - | 680.3 | - | - | - | - | 870.4 | - | - | - | - | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | 300.0 | 500.0 | 1,200.0 | 3,000.0 | 750.0 | - | - | - | 2,000.0 | 2,000.0 | 1,805.5 | - | - | - | - | - | - | - | - | - | - | 2,000.0 | - | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | - | 948.0 | - | - | - | - | - | 377.2 | 0.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | 3,800.0 | 4,300.0 | 3,748.0 | 5,500.0 | 2,750.0 | 6,000.0 | 3,794.4 | 17,681.9 | 14,975.4 | 19,964.2 | 26,522.8 | - | - | 4,180.3 | 2,939.6 | - | 3,251.1 | - | 5,963.7 | - | - | 3,629.4 | - | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | 343.0 | 2,420.5 | 2,224.5 | 3,549.0 | 2,250.0 | 3,809.0 | 3,648.0 | 6,200.0 | 6,676.0 | 5,285.7 | 7,100.0 | - | - | 1,000.0 | - | - | - | - | 1,200.0 | - | - | 1,735.7 | 1,000.0 | *MGS* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | 1,000.0 | 1,850.0 | - | - | - | - | - | - | - | 1,000.0 | - | - | - | - | *KB* |
| Terbitan Pelaburan Kerajaan | 300.0 | 400.0 | 200.0 | 200.0 | 500.0 | 900.0 | 1,400.0 | 750.0 | 2,000.0 | - | 2,000.0 | - | - | - | - | - | - | - | - | - | - | - | - | *GII* |
| Bon Simpanan Malaysia | - | - | 93.0 | 69.8 | 37.8 | 34.0 | 154.8 | 928.2 | 2.1 | 19.2 | 358.7 | 1.1 | 2.3 | 0.5 | 2.0 | 3.4 | 1.5 | 1.8 | 1.1 | 0.7 | 2.4 | 0.8 | 0.5 | *MSB* |
| **Tolak: Milikan Kerajaan** | - | (51.0) | 50.0 | (97.0) | (2.6) | (74.1) | (1.2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | 3,157.0 | 1,530.5 | 1,180.5 | 1,778.2 | (35.2) | 1,331.1 | (1,407.2) | 9,803.7 | 6,297.3 | 13,659.2 | 15,214.1 | (1.1) | (2.3) | 3,579.1 | 2,937.6 | (3.4) | 3,249.6 | (1.8) | 3,762.6 | (0.7) | (2.4) | 1,892.9 | (1,000.5) | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/Waran** | | | | | | | | | | | | | | | | | | | | | | | | ***Shares/Warrants*** |
| **Saham Biasa[1]** | | | | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares [1]*** |
| Tawaran Awam Permulaan | 1,710.9 | 5,415.8 | 912.7 | 2,972.9 | 4,175.0 | 4,099.2 | 4,781.0 | 684.6 | 1,009.2 | 992.3 | 1,677.9 | - | 31.3 | 196.3 | 20.2 | 84.5 | 181.8 | 35.8 | 99.4 | 134.1 | 8.1 | 8.4 | 68.8 | *Initial Public Offers* |
| Terbitan Hak | 2,157.7 | 3,437.8 | 1,176.9 | 3,436.7 | 5,240.2 | 5,268.5 | 8,524.9 | 722.0 | 4,346.9 | 3,898.5 | 1,891.8 | - | 467.9 | 320.1 | - | 257.1 | 716.5 | 679.2 | 132.1 | 688.5 | 99.1 | 187.6 | 170.7 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | - | 27.5 | 658.8 | 798.9 | 1,146.9 | 4,554.4 | 3,233.6 | 320.1 | 518.6 | 912.0 | 1,680.6 | 43.3 | 260.3 | 105.4 | 105.1 | 162.6 | 35.3 | 90.2 | - | 35.3 | 66.8 | 6.3 | 11.0 | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | 490.8 | 300.4 | 684.2 | 1,249.4 | 875.5 | 2,002.3 | 1,818.8 | 61.0 | 208.0 | 126.1 | 32.9 | - | - | - | 5.4 | 18.9 | 25.4 | 29.4 | 0.2 | 25.2 | - | 2.8 | 8.6 | *Special Issues* |
| **Saham Terpilih** | 32.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | - | - | - | - | 178.8 | - | - | - | 13.5 | 84.3 | 840.2 | - | 5.8 | 10.8 | - | 17.0 | - | 35.0 | 10.8 | 1.1 | - | 2.0 | 42.3 | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 4,391.4 | 9,181.5 | 3,432.6 | 8,457.9 | 11,616.4 | 15,924.4 | 18,358.3 | 1,787.7 | 6,096.2 | 6,013.1 | 6,123.5 | 43.3 | 765.2 | 632.6 | 130.7 | 540.1 | 959.0 | 869.7 | 242.6 | 884.0 | 173.9 | 207.0 | 301.3 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang[2]** | | | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities [2]*** |
| Bon Biasa | 590.1 | 1,184.9 | 2,109.8 | 1,021.7 | 3,929.9 | 2,675.4 | 4,209.0 | 10,238.0 | 18,182.0 | 12,940.0 | 14,359.6 | 927.9 | 387.1 | 355.6 | - | 300.0 | 2,122.9 | 366.7 | 373.8 | 1,390.4 | 1,890.5 | 4,299.1 | - | *Straight Bonds* |
| Bon dengan Waran | 150.0 | 451.5 | 1,089.6 | 2,861.4 | 3,607.7 | 5,563.7 | 2,950.3 | 150.0 | 947.4 | - | 912.8 | - | - | - | - | - | - | - | - | - | - | - | - | *Bonds with Warrants* |
| Bon Boleh Tukar | 1,056.1 | 607.7 | 164.6 | 1,323.1 | 863.1 | 1,794.6 | 3,062.4 | 98.8 | 1,269.2 | 1,943.7 | 1,493.2 | - | 39.4 | 130.5 | 38.0 | 58.5 | 78.4 | - | 192.4 | - | 232.0 | 532.8 | 633.2 | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | 350.0 | 25.0 | - | 300.0 | 800.0 | 2,350.0 | 5,249.7 | 345.0 | 1,734.0 | 7,666.1 | 13,501.3 | - | 573.0 | 725.3 | - | - | 1,278.1 | 785.0 | 557.8 | 1,005.3 | - | 1,388.0 | - | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | - | - | - | - | - | - | - | - | 1,235.4 | - | - | - | - | - | - | - | - | - | - | - | - | *Asset Backed Bonds* |
| Bon Cagamas | - | 2,114.8 | 1,650.0 | 4,760.0 | 3,022.0 | 4,665.0 | 5,169.0 | 3,320.0 | 4,425.0 | 8,547.0 | 6,430.0 | 465.0 | 430.0 | 1,212.0 | 530.0 | 250.0 | 337.0 | 2,855.0 | - | 1,625.0 | 187.0 | - | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 2,146.2 | 4,383.9 | 5,014.0 | 10,266.2 | 12,222.7 | 17,048.7 | 20,640.4 | 14,151.8 | 26,557.6 | 31,096.8 | 37,932.3 | 1,392.9 | 1,429.5 | 2,423.4 | 568.0 | 608.5 | 3,816.4 | 4,006.7 | 1,124.0 | 4,020.7 | 2,309.5 | 6,219.9 | 633.2 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | | | | | | | | | | | | | | | | | | | | | | | | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | 273.3 | 309.5 | 474.2 | 383.5 | 1,249.1 | 1,765.0 | 1,368.5 | 2,964.4 | 6,279.5 | 6,205.2 | 15,040.0 | 463.4 | 426.5 | 14.0 | 85.0 | 285.0 | 1,146.2 | 998.8 | 195.1 | 429.6 | 350.0 | 1,006.5 | 95.2 | *Private Debt Securities [3]* |
| Bon Cagamas | - | 750.0 | 900.0 | 850.0 | 2,635.0 | 750.0 | 1,640.0 | 5,012.0 | 6,470.0 | 4,254.0 | 5,315.0 | - | 500.0 | - | 500.0 | - | 1,175.0 | 375.0 | 554.0 | 1,150.0 | - | - | 625.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 1,872.9 | 3,324.4 | 3,639.8 | 9,032.7 | 8,338.6 | 14,533.7 | 17,631.9 | 6,175.4 | 13,808.1 | 20,637.6 | 17,577.3 | 929.5 | 503.0 | 2,409.4 | (17.0) | 323.5 | 1,495.1 | 2,632.9 | 374.9 | 2,441.1 | 1,959.5 | 5,213.4 | (87.0) | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 6,264.3 | 12,505.9 | 7,072.4 | 17,490.6 | 19,955.0 | 30,458.1 | 35,990.2 | 7,963.1 | 19,904.3 | 26,650.7 | 23,700.8 | 972.8 | 1,268.2 | 3,042.0 | 113.7 | 863.6 | 2,454.1 | 3,502.6 | 617.4 | 3,325.1 | 2,133.4 | 5,420.3 | 214.3 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | 9,421.3 | 14,036.4 | 8,252.9 | 19,268.8 | 19,919.8 | 31,789.2 | 34,583.0 | 17,766.8 | 26,201.6 | 40,309.9 | 38,914.9 | 971.7 | 1,265.9 | 6,621.1 | 3,051.3 | 860.2 | 5,703.7 | 3,500.8 | 4,380.1 | 3,324.4 | 2,131.1 | 7,313.3 | (786.2) | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Excludes bonds issued by the banking institutions.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*

# Dana Yang Diperoleh daripada Pasaran Modal
## *Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 2001 | | | | | | | | | | | | 2002 | | | | | | | | | *Sector* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Jan. | Feb. | Mac | Apr. | Mei | Jun. | Jul. | Aug. | Sep. | Okt. | Nov. | Dis. | Jan. | Feb. | Mac | Apr. | Mei | Jun. | Jul. | Aug. | Sep. | |
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | - | - | 5,501.4 | - | - | 5,755.3 | - | - | 5,000.0 | - | - | 6,830.2 | - | - | 3,408.4 | - | - | 3,180.9 | - | - | 3,676.6 | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | 583.3 | - | - | - | - | - | 1,047.1 | - | - | - | - | - | - | - | - | - | - | - | - | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | 1,805.5 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | - | - | - | - | - | - | - | - | - | - | - | - | 471.5 | - | - | - | - | - | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | - | - | 6,084.7 | - | - | 7,560.8 | - | - | 6,047.2 | - | - | 6,830.2 | - | 471.5 | 3,408.4 | - | - | 3,180.9 | - | - | 3,676.6 | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | 1,000.0 | - | 300.0 | 2,000.0 | 1,300.0 | 2,000.0 | - | - | - | 500.0 | - | - | - | 1,200.0 | 4,200.0 | 500.0 | - | - | - | - | 1,000.0 | *MGS* |
| Bon Khazanah | - | - | 1,000.0 | - | - | - | - | - | 850.0 | - | - | - | - | - | - | - | - | - | - | - | - | *KB* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | 2,000.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *GII* |
| Bon Simpanan Malaysia | 0.5 | 1.1 | 0.9 | 0.5 | 3.6 | 0.5 | 0.1 | 1.4 | 0.7 | 0.2 | 349.0 | - | - | - | - | 1.3 | 1.2 | 0.5 | 0.6 | 1.3 | 0.9 | *MSB* |
| **Tolak: Milikan Kerajaan** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | (1,000.5) | (1.1) | 4,783.8 | (2,000.5) | (1,303.6) | 3,560.2 | (0.1) | (1.4) | 5,196.5 | (500.2) | (349.0) | 6,830.2 | - | (728.5) | (791.6) | (501.3) | (1.2) | 3,180.4 | (0.6) | (1.3) | 2,675.7 | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/*ICULS* /Waran** | | | | | | | | | | | | | | | | | | | | | | ***Shares/ICULS/Warrants*** |
| **Saham Biasa[1]** | | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares[1]*** |
| Tawaran Awam Permulaan | 68.8 | 1,187.1 | 205.2 | 86.9 | 8.8 | - | 8.8 | - | 13.4 | 37.5 | 20.6 | 40.8 | 78.8 | 138.9 | 423.4 | 141.6 | 142.1 | 5,297.3 | 319.1 | - | 43.5 | *Initial Public Offers* |
| Terbitan Hak | 170.7 | 111.3 | - | 81.0 | 24.7 | 39.0 | 374.8 | 82.2 | - | 586.1 | 25.0 | 397.2 | 70.6 | 174.4 | 36.0 | 840.0 | 37.3 | 66.1 | 142.2 | 731.9 | 107.4 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | 11.0 | 560.7 | 974.2 | 102.9 | 2.2 | - | - | - | 20.0 | - | 9.5 | - | 892.6 | 72.7 | 15.1 | 99.6 | 111.4 | 375.1 | 21.6 | - | - | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | 8.6 | 2.5 | 6.1 | 14.4 | 0.3 | 1.0 | - | - | - | - | - | - | 29.7 | 10.2 | 10.9 | 14.8 | 1.7 | 3.0 | - | - | - | *Special Issues* |
| **Saham Terpilih** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | 42.3 | 195.0 | 7.8 | 64.9 | - | 14.1 | 84.0 | - | 6.2 | 44.4 | - | 381.6 | - | - | 97.8 | - | 8.1 | 54.5 | 30.4 | 418.5 | 8.4 | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 301.3 | 2,056.6 | 1,193.1 | 350.1 | 36.1 | 54.1 | 467.6 | 82.2 | 39.7 | 667.9 | 55.1 | 819.6 | 1,071.8 | 396.1 | 583.3 | 1,096.0 | 300.6 | 5,796.0 | 513.3 | 1,150.5 | 159.3 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang[2]** | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities[2]*** |
| Bon Biasa | - | 367.6 | 836.7 | 300.0 | 1,259.5 | 535.0 | 450.2 | 1,500.0 | 1,315.0 | 93.0 | 6,831.7 | 870.9 | - | 836.9 | - | 54.3 | 206.0 | - | 193.7 | 1,064.4 | 1,040.0 | *Straight Bonds* |
| Bon dengan Waran | - | 60.0 | 407.8 | 250.0 | 45.0 | - | - | 150.0 | - | - | - | - | - | - | 150.0 | - | - | - | - | - | 150.0 | *Bonds with Warrants* |
| Bon Boleh Tukar | 633.2 | 60.0 | - | 20.0 | 667.0 | - | - | - | - | - | - | 113.0 | 85.1 | 428.9 | 36.9 | - | 89.5 | 547.2 | - | 230.1 | - | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | - | 770.3 | 2,198.2 | 920.0 | 225.1 | 727.2 | 1,650.0 | 1,090.0 | 1,595.1 | 210.0 | 1,010.4 | 3,105.0 | 708.0 | 169.6 | - | 1,097.6 | 5,289.5 | 100.0 | 2,982.5 | 100.0 | 450.0 | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | - | - | - | - | - | 255.0 | - | - | - | 980.4 | - | - | - | - | - | - | - | - | - | *Asset Backed Bonds* |
| Bon Cagamas | - | - | 1,075.0 | 737.0 | 1,192.0 | 811.0 | 680.0 | 345.0 | 400.0 | - | 380.0 | 810.0 | - | 1,860.0 | 560.0 | 2,335.0 | 1,470.0 | - | 1,790.0 | 60.0 | 395.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 633.2 | 1,257.9 | 4,517.7 | 2,227.0 | 3,388.6 | 2,073.2 | 2,780.2 | 3,340.0 | 3,310.1 | 303.0 | 8,222.1 | 5,879.3 | 793.1 | 3,295.3 | 746.9 | 3,486.9 | 7,055.0 | 647.2 | 4,966.2 | 1,454.5 | 2,035.0 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | | | | | | | | | | | | | | | | | | | | | | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | 95.2 | 699.0 | 5,856.4 | 199.5 | 509.6 | 150.6 | 154.1 | 260.5 | 548.7 | 4,578.7 | 760.4 | 1,227.3 | 1,759.7 | 235.9 | 743.1 | 1,731.8 | 11,267.3 | 1,948.1 | 726.4 | 64.0 | 343.0 | *Private Debt Securities[3]* |
| Bon Cagamas | 625.0 | 300.0 | 600.0 | - | 1,220.0 | 320.0 | 250.0 | 1,650.0 | - | 350.0 | - | - | - | 930.0 | - | 375.0 | 737.0 | 680.0 | 375.0 | 1,950.0 | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | (87.0) | 258.9 | (1,938.7) | 2,027.5 | 1,659.0 | 1,602.6 | 2,376.1 | 1,429.5 | 2,761.4 | (4,625.7) | 7,461.7 | 4,652.0 | (966.6) | 2,129.5 | 3.9 | 1,380.1 | (4,949.3) | (1,980.9) | 3,864.8 | (559.5) | 1,692.0 | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 214.3 | 2,315.5 | (745.6) | 2,377.6 | 1,695.1 | 1,656.6 | 2,843.7 | 1,511.6 | 2,801.1 | (3,957.7) | 7,516.9 | 5,471.6 | 105.2 | 2,525.6 | 587.2 | 2,476.1 | (4,648.7) | 3,815.0 | 4,378.1 | 590.9 | 1,851.3 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | (786.2) | 2,314.4 | 4,038.2 | 377.1 | 391.4 | 5,216.9 | 2,843.7 | 1,510.2 | 7,997.6 | (4,458.0) | 7,167.9 | 12,301.8 | 105.2 | 1,797.1 | (204.4) | 1,974.8 | (4,649.9) | 6,995.5 | 4,377.5 | 589.6 | 4,526.9 | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Includes bonds issued by the banking institutions since July 2000.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*