# V.11 Dana Yang Diperoleh daripada Pasaran Modal
## *Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | *Sector* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | 395.0 | 635.0 | 1,045.0 | 1,153.0 | 950.0 | 1,092.0 | 1,817.0 | 2,050.0 | 1,933.0 | 3,150.0 | 3,300.0 | 4,200.0 | 6,400.0 | 4,030.0 | 4,700.0 | 4,700.0 | 4,900.0 | 8,550.0 | 7,450.0 | 4,985.2 | 5,140.6 | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | 23.0 | 2.0 | (23.0) | 2.0 | (6.0) | 20.0 | 20.0 | 6.0 | 20.0 | (34.0) | 465.0 | 171.0 | 167.0 | (819.0) | 80.0 | 422.0 | (178.0) | 931.7 | (1,272.4) | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 200.0 | 200.0 | 300.0 | 300.0 | 600.0 | 200.0 | 300.0 | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | 395.0 | 658.0 | 1,047.0 | 1,130.0 | 952.0 | 1,086.0 | 1,837.0 | 2,070.0 | 1,939.0 | 3,170.0 | 3,266.0 | 4,665.0 | 6,571.0 | 4,297.0 | 4,081.0 | 4,980.0 | 5,622.0 | 8,672.0 | 8,981.7 | 3,912.8 | 5,440.6 | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | 7.0 | 88.0 | 261.0 | 243.0 | 230.0 | 176.0 | 511.0 | 254.0 | 504.0 | 643.0 | 955.0 | 874.0 | 987.0 | 331.0 | 828.0 | 1,189.0 | 702.0 | 879.0 | 1,344.9 | 1,345.0 | 1,243.0 | *MGS* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *KB* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 200.0 | 200.0 | 100.0 | 100.0 | 200.0 | 400.0 | *GII* |
| Bon Simpanan Malaysia | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MSB* |
| **Tolak: Milikan Kerajaan** | 59.0 | 51.0 | - | 1.0 | 5.0 | 1.0 | (1.0) | 3.0 | 1.0 | (1.0) | - | 19.4 | 37.4 | (36.0) | (3.0) | (0.4) | (0.5) | (0.4) | 2.5 | (91.1) | (18.0) | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | 329.0 | 519.0 | 786.0 | 886.0 | 717.0 | 909.0 | 1,327.0 | 1,813.0 | 1,434.0 | 2,528.0 | 2,311.0 | 3,771.6 | 5,546.6 | 4,002.0 | 3,156.0 | 3,591.4 | 4,720.5 | 7,693.4 | 7,534.3 | 2,458.9 | 3,815.6 | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/Waran** | | | | | | | | | | | | | | | | | | | | | | ***Shares/Warrants*** |
| **Saham Biasa**[1] | | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares***[1] |
| Tawaran Awam Permulaan | 14.5 | 6.5 | 21.0 | 23.4 | 32.0 | 18.2 | - | 21.8 | 51.8 | 1.7 | 2.1 | 103.7 | 210.4 | 182.6 | 195.2 | 237.2 | 26.0 | 311.1 | 169.0 | 1,316.3 | 3,757.0 | *Initial Public Offers* |
| Terbitan Hak | 42.6 | 30.0 | 28.2 | 46.0 | 49.5 | 9.5 | 22.0 | 94.2 | 24.5 | 143.4 | 103.2 | 598.0 | 286.8 | 644.1 | 1,348.4 | 357.5 | 69.6 | 867.6 | 668.0 | 1,144.6 | 4,419.3 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | 17.7 | 8.5 | 6.7 | 8.3 | 4.1 | - | 18.8 | - | 2.4 | - | - | - | - | - | - | - | - | 76.6 | - | - | - | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | - | - | - | - | - | - | 10.7 | 3.8 | 20.5 | 65.8 | 31.8 | 200.1 | 131.6 | 435.6 | 428.6 | 49.8 | 93.0 | 129.5 | 94.2 | 47.2 | 473.3 | *Special Issues* |
| **Saham Terpilih** | 1.5 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 76.3 | 45.0 | 55.9 | 77.7 | 85.6 | 27.7 | 51.5 | 119.8 | 99.2 | 210.9 | 137.1 | 901.8 | 628.8 | 1,262.3 | 1,972.2 | 644.5 | 188.6 | 1,384.8 | 931.2 | 2,508.1 | 8,649.6 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang**[2] | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities***[2] |
| Bon Biasa | - | - | - | - | - | - | - | - | - | - | 20.0 | - | - | - | - | - | - | 295.0 | 559.0 | 337.0 | 973.0 | *Straight Bonds* |
| Bon dengan Waran | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 269.4 | *Bonds with Warrants* |
| Bon Boleh Tukar | - | - | 9.0 | - | - | 48.0 | - | - | - | - | - | - | 50.0 | 136.9 | 392.1 | - | - | - | 121.7 | 316.6 | 581.8 | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 378.5 | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Asset Backed Bonds* |
| Nota Jangka Pertengahan [4] | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Medium Term Notes* [4] |
| Bon Cagamas | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 100.0 | 1,200.0 | 1,250.0 | 400.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 0.0 | 0.0 | 9.0 | 0.0 | 0.0 | 48.0 | 0.0 | 0.0 | 0.0 | 0.0 | 20.0 | 0.0 | 50.0 | 136.9 | 392.1 | 0.0 | 0.0 | 395.0 | 1,880.7 | 1,903.6 | 2,602.7 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 473.3 | *Private Debt Securities*[3] |
| Bon Cagamas | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 50.0 | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 0.0 | 0.0 | 9.0 | 0.0 | 0.0 | 48.0 | 0.0 | 0.0 | 0.0 | 0.0 | 20.0 | 0.0 | 50.0 | 136.9 | 392.1 | 0.0 | 0.0 | 395.0 | 1,880.7 | 1,853.6 | 2,129.4 | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 76.3 | 45.0 | 64.9 | 77.7 | 85.6 | 75.7 | 51.5 | 119.8 | 99.2 | 210.9 | 157.1 | 901.8 | 678.8 | 1,399.2 | 2,364.3 | 644.5 | 188.6 | 1,779.8 | 2,811.9 | 4,361.7 | 10,779.0 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | 405.3 | 564.0 | 850.9 | 963.7 | 802.6 | 984.7 | 1,378.5 | 1,932.8 | 1,533.2 | 2,738.9 | 2,468.1 | 4,673.4 | 6,225.4 | 5,401.2 | 5,520.3 | 4,235.9 | 4,909.1 | 9,473.2 | 10,346.2 | 6,820.6 | 14,594.6 | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Excludes bonds issued by the banking institutions.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*
*4 Beginning from January 2004.*

# Dana Yang Diperoleh daripada Pasaran Modal
*Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003[p] | 2004[p] | 2003 Jul. | Aug. | Sep. | Okt. | Nov. | Dis. | *Sector* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | 3,500.0 | 3,800.0 | 1,600.0 | 2,229.1 | 2,000.0 | 6,000.0 | 3,000.0 | 14,950.0 | 10,000.0 | 16,413.5 | 23,086.9 | 16,265.9 | 41,262.2 | 43,172.8 | 5,982.2 | - | 6,650.0 | - | 2,768.4 | - | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | - | - | 270.9 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | - | - | - | - | 794.4 | 2,731.9 | 2,598.2 | 1,550.7 | 1,630.4 | - | 3,345.8 | 951.8 | - | - | 816.7 | - | - | 789.5 | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | 300.0 | 500.0 | 1,200.0 | 3,000.0 | 750.0 | - | - | - | 2,000.0 | 2,000.0 | 1,805.5 | 2,738.4 | 1,729.4 | 3,422.9 | - | - | - | - | - | - | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | - | 948.0 | - | - | - | - | - | 377.2 | 0.0 | - | 471.5 | - | 1,942.8 | - | - | - | - | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | 3,800.0 | 4,300.0 | 3,748.0 | 5,500.0 | 2,750.0 | 6,000.0 | 3,794.4 | 17,681.9 | 14,975.4 | 19,964.2 | 26,522.8 | 19,475.9 | 46,337.4 | 49,490.3 | 5,982.2 | - | 7,466.7 | - | 2,768.4 | 789.5 | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | 343.0 | 2,420.5 | 2,224.5 | 3,549.0 | 2,250.0 | 3,809.0 | 3,648.0 | 6,200.0 | 6,676.0 | 5,285.7 | 7,100.0 | 8,900.0 | 18,600.0 | 18,200.0 | 3,700.0 | - | 3,100.0 | - | - | - | *MGS* |
| Bon Khazanah | - | - | - | - | - | - | - | - | - | 1,000.0 | 1,850.0 | - | 3,000.0 | 2,150.0 | - | - | 1,000.0 | - | - | 1,000.0 | *KB* |
| Terbitan Pelaburan Kerajaan | 300.0 | 400.0 | 200.0 | 200.0 | 500.0 | 900.0 | 1,400.0 | 750.0 | 2,000.0 | - | 2,000.0 | 2,000.0 | - | 2,000.0 | - | - | - | - | - | - | *GII* |
| Bon Simpanan Malaysia | - | - | 93.0 | 69.8 | 37.8 | 34.0 | 154.8 | 928.2 | 2.1 | 19.2 | 358.7 | 7.9 | 8.6 | 469.0 | 0.4 | 1.1 | 0.7 | 0.5 | 0.8 | 0.6 | *MSB* |
| **Tolak: Milikan Kerajaan** | - | (51.0) | 50.0 | (97.0) | (2.6) | (74.1) | (1.2) | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | 3,157.0 | 1,530.5 | 1,180.5 | 1,778.2 | (35.2) | 1,331.1 | (1,407.2) | 9,803.7 | 6,297.3 | 13,659.2 | 15,214.1 | 8,568.0 | 24,728.8 | 26,671.3 | 2,281.8 | (1.1) | 3,365.9 | (0.5) | 2,767.6 | (211.1) | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/Waran** | | | | | | | | | | | | | | | | | | | | | ***Shares/Warrants*** |
| **Saham Biasa[1]** | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares[1]*** |
| Tawaran Awam Permulaan | 1,710.9 | 5,415.8 | 912.7 | 2,972.9 | 4,175.0 | 4,099.2 | 4,781.0 | 684.6 | 1,009.2 | 992.3 | 1,677.9 | 6,834.9 | 3,952.2 | 4,016.7 | 347.2 | 156.3 | 56.2 | 2,315.0 | 418.1 | 249.9 | *Initial Public Offers* |
| Terbitan Hak | 2,157.7 | 3,437.8 | 1,176.9 | 3,436.7 | 5,240.2 | 5,268.5 | 8,524.9 | 722.0 | 4,346.9 | 3,898.5 | 1,891.8 | 3,271.2 | 2,282.7 | 1,494.4 | 106.9 | 137.5 | 360.7 | 191.3 | 371.6 | 781.8 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | - | 27.5 | 658.8 | 798.9 | 1,146.9 | 4,554.4 | 3,233.6 | 320.1 | 518.6 | 912.0 | 1,680.6 | 2,401.6 | 707.2 | 838.0 | 127.3 | 92.1 | 21.4 | 142.6 | 57.7 | 31.5 | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | 490.8 | 300.4 | 684.2 | 1,249.4 | 875.5 | 2,002.3 | 1,818.8 | 61.0 | 208.0 | 126.1 | 32.9 | 92.1 | 691.6 | 68.0 | 582.1 | 23.4 | 13.0 | - | - | - | *Special Issues* |
| **Saham Terpilih** | 32.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | - | - | - | - | 178.8 | - | - | - | 13.5 | 84.3 | 840.2 | 690.9 | 137.9 | 58.0 | - | 4.1 | - | - | 13.0 | - | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 4,391.4 | 9,181.5 | 3,432.6 | 8,457.9 | 11,616.4 | 15,924.4 | 18,358.3 | 1,787.8 | 6,096.2 | 6,013.1 | 6,123.5 | 13,290.8 | 7,771.5 | 6,475.2 | 1,163.5 | 413.3 | 451.4 | 2,648.9 | 860.4 | 1,063.2 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang[2]** | | | | | | | | | | | | | | | | | | | | | ***Debt Securities[2]*** |
| Bon Biasa | 590.1 | 1,184.9 | 2,109.8 | 1,021.7 | 3,929.9 | 2,675.4 | 4,209.0 | 10,238.0 | 18,182.0 | 12,939.9 | 14,359.6 | 7,762.6 | 27,982.6 | 4,312.5 | 286.6 | 546.3 | 1,430.5 | 1,920.0 | 378.5 | 3,363.8 | *Straight Bonds* |
| Bon dengan Waran | 150.0 | 451.5 | 1,089.6 | 2,861.4 | 3,607.7 | 5,563.7 | 2,950.3 | 150.0 | 947.4 | - | 912.8 | 300.0 | - | 60.0 | - | - | - | - | - | - | *Bonds with Warrants* |
| Bon Boleh Tukar | 1,056.1 | 607.7 | 164.6 | 1,323.1 | 863.1 | 1,794.6 | 2,214.5 | 98.8 | 2,487.1 | 1,386.1 | 1,493.2 | 2,852.4 | 3,177.4 | 4,300.9 | 852.4 | 617.3 | 126.1 | - | 760.4 | 51.4 | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | 350.0 | 25.0 | - | 300.0 | 800.0 | 2,350.0 | 5,249.7 | 345.0 | 1,734.0 | 7,666.1 | 13,501.3 | 13,829.1 | 8,142.9 | 9,104.4 | 135.0 | 80.0 | - | 794.5 | 120.0 | 198.4 | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | - | - | - | - | - | - | - | - | 1,235.4 | 1,916.2 | 3,487.4 | 2,957.5 | 2,296.0 | - | - | 681.4 | - | - | *Asset Backed Bonds* |
| Nota Jangka Pertengahan [4] | - | - | - | - | - | - | - | - | - | - | - | - | - | 7,314.6 | - | - | - | - | - | - | *Medium Term Notes [4]* |
| Bon Cagamas | - | 2,114.8 | 1,650.0 | 4,760.0 | 3,022.0 | 4,665.0 | 5,169.0 | 3,320.0 | 4,425.0 | 8,403.0 | 6,430.0 | 9,535.0 | 8,185.0 | 8,290.0 | 410.0 | 1,250.0 | 2,135.0 | 1,125.0 | 500.0 | 600.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 2,146.2 | 4,383.9 | 5,014.0 | 10,266.1 | 12,222.7 | 17,048.7 | 19,792.5 | 14,151.8 | 27,775.5 | 30,395.1 | 37,932.3 | 36,195.3 | 50,975.3 | 36,339.9 | 3,980.1 | 2,493.6 | 3,691.6 | 4,520.9 | 1,758.9 | 4,213.6 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | | | | | | | | | | | | | | | | | | | | | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | 273.3 | 309.5 | 474.2 | 383.5 | 1,249.1 | 1,765.0 | 1,368.5 | 2,964.4 | 6,279.5 | 6,205.2 | 15,040.0 | 28,770.1 | 27,970.6 | 19,648.2 | 1,548.6 | 719.6 | 348.5 | 11,935.1 | 866.3 | 4,071.9 | *Private Debt Securities[3]* |
| Bon Cagamas | - | 750.0 | 900.0 | 850.0 | 2,635.0 | 750.0 | 1,640.0 | 5,012.0 | 6,470.0 | 4,254.0 | 5,315.0 | 5,367.0 | 5,152.0 | 7,166.0 | 855.0 | 1,000.0 | 0.0 | 0.0 | 0.0 | 0.0 | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 1,872.9 | 3,324.4 | 3,639.8 | 9,032.6 | 8,338.6 | 14,533.7 | 16,784.0 | 6,175.3 | 15,026.0 | 19,935.9 | 17,577.3 | 2,058.2 | 17,852.8 | 9,525.8 | 1,576.5 | 774.0 | 3,343.1 | (7,414.2) | 892.6 | 141.7 | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 6,264.3 | 12,505.9 | 7,072.4 | 17,490.5 | 19,955.0 | 30,458.1 | 35,142.3 | 7,963.1 | 21,122.2 | 25,949.0 | 23,700.8 | 15,349.0 | 25,624.3 | 16,000.9 | 2,740.0 | 1,187.3 | 3,794.4 | (4,765.3) | 1,753.1 | 1,204.9 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | 9,421.3 | 14,036.4 | 8,252.9 | 19,268.7 | 19,919.8 | 31,789.2 | 33,735.1 | 17,766.8 | 27,419.5 | 39,608.2 | 38,914.9 | 23,917.0 | 50,353.0 | 42,672.3 | 5,021.8 | 1,186.1 | 7,160.4 | (4,765.8) | 4,520.6 | 993.8 | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Excludes bonds issued by the banking institutions.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*
*4 Beginning from January 2004.*

# Dana Yang Diperoleh daripada Pasaran Modal
*Funds Raised in the Capital Market*

RM juta | *RM million*

| Sektor | 2004 | | | | | | | | | | | | 2005 | | | | | | | | | | | | *Sector* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Jan. | Feb. | Mac | Apr. | Mei | Jun. | Jul. | Aug. | Sep. | Okt. | Nov. | Dis. | Jan. | Feb. | Mac | Apr. | Mei | Jun. | Jul. | Aug. | Sep. | Okt. | Nov | Dec | |
| **OLEH SEKTOR AWAM** | | | | | | | | | | | | | | | | | | | | | | | | | ***BY PUBLIC SECTOR*** |
| **Sekuriti Hutang** | | | | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities*** |
| Sekuriti Kerajaan Malaysia (SKM) | - | 6,000.0 | 5,000.0 | 2,000.1 | 4,000.0 | 8,763.4 | 2,000.1 | 4,388.6 | 4,000.0 | 2,020.6 | - | 5,000.0 | - | 2,000.1 | 2,000.1 | 5,221.6 | 2,069.8 | 2,251.5 | 1,000.0 | 2,032.7 | 5,200.2 | 5,500.0 | - | 1,000.0 | *Malaysian Government Securities (MGS)* |
| Langganan Pendahuluan SKM | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *MGS Advanced Subscriptions* |
| Bon Khazanah | - | - | - | - | - | - | - | - | 951.8 | - | - | - | 833.2 | - | - | - | - | - | - | - | - | - | - | - | *Khazanah Bonds (KB)* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | 1,440.1 | - | - | 740.1 | 1,242.7 | - | - | - | - | 2,000.1 | - | - | - | - | - | - | - | - | 2,000.0 | *Government Investment Issues (GII)* |
| Bon Simpanan Malaysia | - | 500.0 | - | 500.0 | - | - | 500.0 | - | - | 442.8 | - | - | 366.1 | - | - | 391.8 | - | - | 404.2 | - | - | 416.5 | - | - | *Malaysia Savings Bonds (MSB)* |
| **Terbitan Baru Sekuriti Hutang** | - | 6,500.0 | 5,000.0 | 2,500.1 | 4,000.0 | 10,203.6 | 2,500.1 | 4,388.6 | 5,691.9 | 3,706.1 | 0.0 | 5,000.0 | 1,199.3 | 2,000.1 | 4,000.2 | 5,613.4 | 2,069.8 | 2,251.5 | 1,404.2 | 2,032.7 | 5,200.2 | 5,916.5 | - | 3,000.0 | ***New Issues of Debt Securities Issues*** |
| **Tolak: Penebusan** | | | | | | | | | | | | | | | | | | | | | | | | | ***Less: Redemptions*** |
| SKM | - | - | 5,500.0 | - | - | 9,700.0 | 700.0 | - | 1,300.0 | 1,000.0 | - | - | - | - | - | 8,500.0 | - | - | - | - | 2,450.0 | 1,500.0 | - | 3,350.0 | *MGS* |
| Bon Khazanah | - | - | - | - | - | 1,000.0 | - | - | 1,150.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *KB* |
| Terbitan Pelaburan Kerajaan | - | - | - | - | - | 2,000.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 3,000.0 | *GII* |
| Bon Simpanan Malaysia | 0.6 | 454.5 | 0.0 | 0.5 | 1.4 | 0.7 | 2.2 | 1.6 | 1.0 | 3.0 | 2.4 | 1.2 | 4.4 | 2.5 | 2.3 | 6.3 | 4.0 | 3.4 | 9.0 | 6.6 | 5.5 | 10.0 | 5.8 | 3.2 | *MSB* |
| **Tolak: Milikan Kerajaan** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Less: Government Holdings*** |
| **Dana Bersih yang Diperoleh oleh Sektor Awam** | (0.6) | 6,045.5 | (500.0) | 2,499.5 | 3,998.6 | (2,497.1) | 1,797.9 | 4,387.0 | 3,240.8 | 2,703.1 | (2.4) | 4,998.8 | 1,194.9 | 1,997.6 | 3,997.9 | (2,892.9) | 2,065.8 | 2,248.1 | 1,395.2 | 2,026.1 | 2,744.7 | 4,406.5 | (5.8) | (3,353.2) | ***Net Funds Raised by the Public Sector*** |
| **OLEH SEKTOR SWASTA** | | | | | | | | | | | | | | | | | | | | | | | | | ***BY PRIVATE SECTOR*** |
| **Saham/*ICULS*/Waran** | | | | | | | | | | | | | | | | | | | | | | | | | ***Shares/ICULS/Warrants*** |
| **Saham Biasa**[1] | | | | | | | | | | | | | | | | | | | | | | | | | ***Ordinary Shares***[1] |
| Tawaran Awam Permulaan | 90.0 | 147.1 | 146.1 | 87.2 | 118.9 | 146.8 | 840.6 | 238.6 | 208.3 | 1,402.5 | 120.0 | 470.7 | 784.4 | 324.7 | 775.1 | 981.1 | 179.2 | 822.8 | 490.9 | 88.0 | 85.0 | 122.2 | 540.6 | 111.3 | *Initial Public Offers* |
| Terbitan Hak | 206.1 | 46.8 | 195.5 | 90.1 | 177.1 | 188.7 | 100.8 | 113.8 | 115.0 | 205.0 | 48.5 | 7.0 | 88.4 | 33.6 | - | 384.7 | 29.9 | - | 16.3 | - | 149.1 | 69.7 | 34.5 | 161.7 | *Rights Issues* |
| Penempatan Persendirian/Tawaran Jualan Secara Terhad | 327.3 | 231.3 | 59.7 | 51.1 | 70.6 | - | 45.5 | - | - | - | - | 52.4 | - | - | - | - | - | - | - | - | - | - | - | - | *Private Placement/Restricted Offer-for-Sale* |
| Terbitan Khas | - | 41.8 | 10.0 | 16.2 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | *Special Issues* |
| **Saham Terpilih** | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | ***Preference Shares*** |
| **Waran** | - | 10.0 | 15.1 | 7.6 | - | 15.0 | - | - | - | 10.4 | - | - | - | - | 2.6 | - | 8.5 | 6.3 | - | 5.5 | 15.9 | 3.4 | - | - | ***Warrants*** |
| **Terbitan Saham Baru/Waran** | 623.4 | 477.1 | 426.4 | 252.2 | 366.6 | 350.4 | 986.9 | 352.4 | 323.3 | 1,617.9 | 168.5 | 530.1 | 872.8 | 358.3 | 777.6 | 1,365.8 | 217.5 | 829.1 | 507.2 | 93.5 | 250.0 | 195.3 | 575.1 | 273.0 | ***New Issues of Shares/Warrants*** |
| **Sekuriti Hutang**[2] | | | | | | | | | | | | | | | | | | | | | | | | | ***Debt Securities***[2] |
| Bon Biasa | 205.0 | 72.0 | 428.4 | 50.0 | 84.0 | 50.0 | 54.0 | 15.0 | 1,721.1 | 48.0 | 1,555.0 | 30.0 | 665.6 | 86.2 | 60.8 | 70.8 | 175.5 | 251.4 | 46.1 | 15.0 | 469.4 | 1,289.5 | 56.3 | 682.3 | *Straight Bonds* |
| Bon dengan Waran | - | - | - | - | - | - | - | - | - | - | 60.0 | - | - | - | - | - | - | - | - | - | - | - | - | - | *Bonds with Warrants* |
| Bon Boleh Tukar | - | - | 537.5 | 574.1 | 45.2 | 1,063.4 | 250.0 | 843.3 | - | 22.6 | - | 964.8 | 82.0 | - | 2,550.2 | - | - | 76.5 | - | - | 213.9 | 490.3 | - | 331.8 | *Convertible Bonds* |
| Bon berasaskan Prinsip Islam | 260.0 | 305.1 | 100.0 | 225.8 | - | - | 3,562.0 | 200.0 | 1,720.4 | 1,320.0 | - | 1,411.2 | 250.0 | 176.4 | - | - | 1,060.0 | 1,182.0 | 763.6 | 995.0 | 350.3 | 1,295.0 | 1,400.0 | 2,225.0 | *Islamic Bonds* |
| Bon yang disokong Aset | - | - | 157.4 | 245.1 | - | 1,000.0 | - | - | - | 1,555.0 | - | - | 497.3 | - | - | - | - | - | - | 2,050.0 | 1,000.0 | - | 442.0 | 2,060.0 | *Asset Backed Bonds* |
| Nota Jangka Pertengahan [4] | 71.0 | 160.0 | 540.0 | 790.0 | 1,815.0 | 520.0 | 220.0 | 106.0 | 576.6 | 100.8 | 2,095.6 | 319.6 | 403.0 | 374.8 | 139.7 | 632.0 | 2,780.2 | 614.5 | 1,278.4 | 722.1 | 1,822.1 | 388.6 | 1,745.2 | 1,395.3 | *Medium Term Notes* [4] |
| Bon Cagamas | 1,000.0 | 640.0 | 1,565.0 | 290.0 | 745.0 | 0.0 | 0.0 | 1,000.0 | 2,450.0 | 600.0 | 0.0 | 0.0 | - | - | 200.0 | 560.0 | 200.0 | 220.0 | - | - | - | 1,360.0 | - | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 1,536.0 | 1,177.1 | 3,328.3 | 2,175.0 | 2,689.2 | 2,633.4 | 4,086.0 | 2,164.3 | 6,468.1 | 3,646.4 | 3,710.6 | 2,725.6 | 1,897.9 | 637.4 | 2,950.7 | 1,262.8 | 4,215.7 | 2,344.4 | 2,088.1 | 3,782.1 | 3,855.7 | 4,823.4 | 3,643.5 | 6,694.4 | ***New Issues of Debt Securities*** |
| Tolak: Penebusan | | | | | | | | | | | | | | | | | | | | | | | | | *Less: Redemptions* |
| Sekuriti Hutang Swasta[3] | 206.1 | 121.4 | 4,600.5 | 1,378.6 | 928.2 | 4,081.2 | 1,777.3 | 135.6 | 2,430.4 | 1,049.7 | 701.6 | 2,237.7 | 425.9 | 531.0 | 1,695.6 | 744.0 | 717.6 | 2,001.0 | 1,584.5 | 921.2 | 861.0 | 467.4 | 2,238.2 | 1,245.0 | *Private Debt Securities*[3] |
| Bon Cagamas | 0.0 | 1,000.0 | 1,000.0 | 1,270.0 | 900.0 | 0.0 | 905.0 | 837.0 | 780.0 | 0.0 | 144.0 | 330.0 | - | 810.0 | 750.0 | 615.0 | - | - | 1,410.0 | 850.0 | - | 750.0 | - | - | *Cagamas Bonds* |
| **Terbitan Baru Sekuriti Hutang** | 1,329.9 | 55.6 | (2,272.2) | (473.6) | 860.9 | (1,447.7) | 1,403.7 | 1,191.7 | 3,257.7 | 2,596.7 | 2,865.1 | 157.9 | 1,472.0 | (703.6) | 505.2 | (96.2) | 3,498.1 | 343.4 | (906.4) | 2,010.9 | 2,994.7 | 3,606.0 | 1,405.4 | 5,449.4 | ***Net Issues of Debt Securities*** |
| **Dana Bersih yang Diperoleh oleh Sektor Swasta** | 1,953.3 | 532.7 | (1,845.8) | (221.4) | 1,227.6 | (1,097.3) | 2,390.7 | 1,544.1 | 3,581.0 | 4,214.6 | 3,033.5 | 688.0 | 2,344.8 | (345.3) | 1,282.8 | 1,269.6 | 3,715.6 | 1,172.5 | (399.3) | 2,104.4 | 3,244.8 | 3,801.3 | 1,980.4 | 5,722.4 | ***Net Funds Raised by the Private Sector*** |
| **Dana Bersih yang Diperoleh daripada Pasaran Modal** | 1,952.8 | 6,578.2 | (2,345.8) | 2,278.2 | 5,226.2 | (3,594.4) | 4,188.6 | 5,931.1 | 6,821.8 | 6,917.7 | 3,031.2 | 5,686.8 | 3,539.7 | 1,652.3 | 5,280.7 | (1,623.3) | 5,781.4 | 3,420.7 | 995.9 | 4,130.5 | 5,989.4 | 8,207.8 | 1,974.6 | 2,369.2 | ***Net Funds Raised in the Capital Market*** |

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

*1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.*
*2 Includes bonds issued by the banking institutions since July 2000.*
*3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.*
*4 Beginning from January 2004.*